

In re Sona Mobile Holdings Corp.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	C O D E B T O R	H, W, J, or C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Bristol Investment Fund, LTD. Amy Wang, Esq. Associate General Counsel 10990 Wilshire Boulevard, Suite 1410 Los Angeles, CA 90024 Creditor ID: 14167			11/28/2007 Convertible Debenture Bond				\$764,500.00
Account No. Enable Growth Partners LP Thomas J. Fleming & Joshua S. Androphy Attorneys Park Avenue Tower 65 East 55th Street New York, NY 10022 Creditor ID: 14166			11/28/2007 Convertible Debenture Bond				\$1,949,984.67
Account No. Enable Opportunity Partners LP Thomas J. Fleming & Joshua S. Androphy Attorneys Park Avenue Tower 65 East 55th Street New York, NY 10022 Creditor ID: 14165			11/28/2007 Convertible Debenture Bond				\$229,350.00
1 continuation sheets attached						Uwdvqcn'	\$2,943,834.67
*Wug'qpn' 'qp'rcu'r ci g'qh'y g'eqo r rvgf 'Uej gf wrg'HO- *Tgr qt v'cnuq'qp'Uwo o ct {'qh'Uej gf wrgu'cpf.'kh'cr r rlecdr'qp'yj g'Ucwknecn Uwo o ct {'qh'Egtvclp'Ncdkklgu'cpf'Tgrv'gf'F'cvcO-						Vqcn'	

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	C O D E B T O R	H, W, J, or C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. O LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
Account No. Pierce Diversified Strategy Master Fund LLC Thomas J. Fleming & Joshua S. Androphy Attorneys Park Avenue Tower 65 East 55th Street New York, NY 10022			11/28/2007 Convertible Debenture Bond				\$114,165.33
Account No. Shawn Krelloff Victoria Korn 14 Pine Road Morris, CT 06763			5/28/2008 Loan				\$487,160.50

Sheet no. 1 of 1 continuation sheets attached

Subtotal: \$601,325.83

to Schedule of Creditors Holding Unsecured Nonpriority Claims

Total: \$3,545,160.50