

In re Sona Mobile, Inc.,
Debtor

Case No. _____
 (If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H, W, J, or C | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------------------|--|---------------------------|---|
| 1. Cash on hand. | X | | | |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | JP Morgan Chase 366 Bay St Ste 660 Toronto ON M5H4B2 | | \$4,648.60 |
| | | Wells Fargo Operating 530 Las Vegas Blvd. South Ste210 Las Vegas, Nevada 89101 | | \$5,826.98 |
| | | Wells Fargo Payroll 530 Las Vegas Blvd. South Ste210 Las Vegas, Nevada 89101 | | \$0.00 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |

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(Continuation Sheet)

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|---|------------------|---|---------------------------|--|
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | | Hiscox Errors & Omissions | | Unknown |
| | | Lloyds/Beazley Directors and Officers | | Unknown |
| | | St. Paul/Travelers Workers Compensation | | Unknown |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | Sona Innovations, Inc. 144 front Street W, Suite 700/710 Toronto, Ontario M5J 2L7 100% Interest Book Value | | \$509,820.75 |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. Accounts receivable. | | New York Racing Association PO Box 169 Ozone Park, NY 11417 | | \$28,966.81 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | | Sona Innovations, Inc. 144 front Street W, Suite 700/710 Toronto, Ontario M5J 2L7 | | \$395,666.96 |

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|--|------------------|---|---------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | | PATENT - Abbreviated communications in a Networked Gaming Environment | | Unknown |
| | | PATENT - Advisory system and methods for Use in Gaming APPLICATION NO. 11/847,893 | | Unknown |
| | | PATENT - Communications Software Architecture for Electronic Gaming | | Unknown |
| | | PATENT - Component Overlay System for Data Push to Network Devices | | Unknown |
| | | PATENT - Contemporaneous Game Tracking for Optional | | Unknown |
| | | PATENT - Dynamic Game Control | | Unknown |
| | | PATENT - Game Verification for Electronic Gaming | | Unknown |
| | | PATENT - Geofencing for Electronic Gaming | | Unknown |
| | | PATENT - Location-Based Gaming with Bonuses, Pay Tables, Jackpots, Jackpots, and Progressive Jackpots APPLICATION NO. 60/970,020 | | Unknown |
| | | PATENT - Mobile Devices APPLICATION NO. 60/950,300 | | Unknown |
| | | PATENT - Open Architecture Gaming | | Unknown |
| | | PATENT - Presentation of Statistical Information of A Game of chance (a/k/a Luck Findi) | | Unknown |
| | | PATENT - Reverse Gaming systems and Methods APPLICATION NO. 11/829,727 | | Unknown |

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|--|------------------|---|---------------------------|---|
| | | PATENT - Systems and Methods for Providing Dynamic Race Information APPLICATION NO. 60/957,964 | | Unknown |
| | | PATENT - Systems And Methods For Providing Games Of Chance And Wagering Opportunities | | Unknown |
| | | PATENT - Wireless Selection and Entrance into Community Games APPLICATION NO. 60/970,026 | | Unknown |
| | | TRADE MARK - DEAL ME IN APPLICATION NO. 77/128,866 | | Unknown |
| | | TRADE MARK - SONA GAMING APPLICATION NO. 77/333,389 | | Unknown |
| | | TRADEMARK - SONA | | Unknown |
| | | TRADEMARK - GAMESTATION APPLICATION NO. 77/333,422 | | Unknown |
| | | TRADEMARK - MWAGER SPORTSBOOK APPLICATION NO. 77/333,406 | | Unknown |
| | | TRADEMARK - Mwager APPLICATION NO. 77/333,401 | | Unknown |
| | | TRADEMARK - PERFECTPLAY APPLICATION NO. 77/333,413 | | Unknown |
| | | TRADEMARK - SONA GAMING SYSTEM | | Unknown |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | | Distributors License Distributor of Gaming Devices or Equipment | | Unknown |
| | | Gaming License Operator of A Mobile Gaming System | | Unknown |
| | | GLI 11 - Gaming System in Casinos | | Unknown |
| | | GLI 12 - Progressive Gaming Devices in Casino | | Unknown |
| | | GLI 13 - Online Monitoring and Control System | | Unknown |
| | | GLI 16 - Cashless Systems in Casinos | | Unknown |
| | | GLI 21 - Server Based Gaming | | Unknown |
| | | GLI 26 - Wireless Gaming System Standard | | Unknown |
| | | Manufacturer's License Manufacturer of Gaming Devices or Equipment | | Unknown |

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|---|------------------|--|---------------------------|---|
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | Computer Equipment Vista, CA | | \$28,966.39 |
| | | Demo Equipment Vista, CA | | \$57,442.20 |
| | | Furniture Vista, CA | | \$12,371.36 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | 13 Touch Screen Monitors Lima, Peru | | \$16,405.81 |
| | | 3 IBM x306 Servers Lima, Peru | | \$2,200.00 |
| | | Cashier Check-in/Check-Out Workstation Lima, Peru | | Unknown |
| | | Cisco PIX Firewall Lima, Peru | | \$1,200.00 |
| | | Wireless Infrastructure Lima, Peru | | \$600.00 |
| 30. Inventory. | X | | | |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |

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|--|------------------|--|---------------------------|---|
| 35. Other personal property of any kind not already listed. Itemize. | | Company Records Storage One 8777 West Warm Springs Road Las Vegas, NV 89148 | | Unknown |
| | | Company Records Storage Unit B & G Services Ltd 420 Lexington Ave Suite #1751 New York, NY 10170 USA | | Unknown |
| | | Prepaid Rent 10100 West Charleston Blvd, Ste 160 Las Vegas, NV 89135 | | \$10,015.50 |

Vqcr'

\$1,074,131.36

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

The intercompany receivable due from Sona Innovations Inc., in the amount of \$395,666.96, as shown on Sona Mobile Inc.'s balance sheet does not reconcile to the aggregate liabilities due to Sona Mobile Inc. of, \$148,669.00 – FX account, \$165,000.00 USD account, and \$548,795.80 CAD account, as shown on Sona Innovation Inc.'s balance sheet.