

In re Sona Innovations Inc.,  
**Debtor**

Case No. \_\_\_\_\_  
 (If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

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**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

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### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Types of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H, W, J, or C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.  Josh Kropf  878 Bloor St W #3 Toronto, ON M6G 1M5 Creditor ID: 12042			Various Accrued Vacation				\$3,570.00	\$3,570.00	\$0.00
Account No.  Kai Xing  35 Angelinca Ave Richmond Hill, ON L4S 3E1 Creditor ID: 12045			Various Accrued Vacation				\$3,206.54	\$3,206.54	\$0.00
Account No.  Mark Chang  44 Rembrandt Dr. Markham, ON L3R 5W1 Creditor ID: 12043			Various Accrued Vacation				\$8,463.47	\$8,463.47	\$0.00
Account No.  Nelson Zhang  15 GREENVIEW AVE #2603 North York, ON M2M 4M7 Creditor ID: 12046			Various Accrued Vacation				\$3,252.31	\$3,252.31	\$0.00
Sheet no. 1 of 2 continuation sheets attached to Schedule of							\$18,492.32	\$18,492.32	\$0.00
Creditors Holding Priority Claims									
*Wig'qpn{ 'qp'xcuv'r ci g'qh'y' g'eqo r rgyvf Uej gf wq'GOT gr qt v'cnuq'qp'Uwo o ct { qh'Uej gf wgu0-  Vqvcni" *Wig'qpn{ 'qp'xcuv'r ci g'qh'y' g'eqo r rgyvf Uej gf wq'GOKi'cr r rlecdng.' tgr qt v'cnuq'qp yj g'Ucvcnkrcr'Uwo o ct { 'qh'Egtvcip Nlcdkrlkgu'cpf "Tgrv'gf "F cxc0-									

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Account No.  Scott Carey  26 Lawrence Ave East Toronto, ON M4N 1S1 Creditor ID: 12041			Various Accrued Vacation				\$6,670.39	\$6,670.39	\$0.00
Account No.  William Xi  18 Sommerset Way, Suite 1517, North York, ON M2N 6X5 Creditor ID: 12044			Various Accrued Vacation				\$5,271.93	\$5,271.93	\$0.00
Sheet no. 2 of 2 continuation sheets attached to Schedule of							\$11,942.32	\$11,942.32	\$0.00
Creditors Holding Priority Claims							\$30,434.64		
*Wig'qpn' 'qp'huvr ci g'qh'vj g'eqo r rvgf Uej gf wrg'GOT gr qtv'cnuq'qp'Uwo o ct { qh'Uej gf wrgu0-									
*Wig'qpn' 'qp'huvr ci g'qh'vj g'eqo r rvgf Uej gf wrg'GOK'cr r rncdng. 'tgr qt v'cnuq'qp vj g'Ucwknecri'Uwo o ct { 'qh'Egtv'clp Ncdkrlsgu'cpf 'Tgrv'gf 'F cv0-								\$30,434.64	\$0.00

The bankruptcy case captioned above does not affect the rights and remedies of debtor's former employees under Canadian law.