

In re Sona Innovations Inc.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	C O D E B T O R	H, W, J, or C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Avison Young 330 Bay Street Limited c/o Avison Young Real Estate Mgmt Service 330 Bay Street, Suite 310 Toronto, ON M5H 2S8 Creditor ID: 14216			Various Landlord-366 Bay Street				\$90.56
Account No. Bell Canada PO Box 9000 STN Don Mills North York, ON M3C 2x7 Creditor ID: 14215			Various Office phone bill				\$222.60
Account No. Cogeco Data Services Inc. Attention: Accounts Receivable 10 Belfield Road Toronto, ON M9W 1G1 Creditor ID: 14217			Various Internet/data line provider-366 Bay Street			x	\$313.16

2 continuation sheets attached

Uwdvqcn'

\$626.32

Vqvcn'

*Wig'qpn' qp'ruv'r ci g'qh'y g'eqo r ngvf 'Uej gf wrg'HD-
 *Tgr qtvcnu'qp'Uwo o ct { 'qh'Uej gf wrgu'cpf . 'h'cr r necdrg'qp'y g'Ucwkuecn
 Uwo o ct { 'qh'Egtwcp'Ncedkrlkgu'cpf 'Tgrv'gf 'F cxc0-

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	C O D E B T O R	H, W, J, or C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. O LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
Account No. Corporate Express 550 Pendant Dr Mississauga, ON L5T 2W6			Various Office Supplies				\$168.90
Account No. Y87735 Counterforce 2740 Matheson Blvd Unit 2A Mississauga, ON L4W 4X3			Various Security-366 Bay Street				\$100.80
Account No. Heenan Blaikie LP 55 Metcalfe Street Suite 300 Ottawa, ON K1P 6L5			Various Employment Lawyer-Fellows separation				\$1,641.00
Account No. Perfect Data Corp. (Sona Mobile Holdings) 10100 W. Charleston Blvd. ste 160 Las Vegas, NV 89135			Various US Holding company				\$9,775,540.78
Account No. Customer: 550100352 Ricoh Canada Inc. 5520 Explorer Dr., 3rd Floor Mississauga, ON L4W 4Y1			Various Copier/Fax-366 Bay Street			x	\$1,515.67

Sheet no. 1 of 2 continuation sheets attached

Subtotal: \$9,778,967.15

to Schedule of Creditors Holding Unsecured Nonpriority Claims

Total:

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	C O D E B T O R	H, W, J, or C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. O LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL
Account No. Rogers - Blackberry P.O. Box 9100 Don Mills, ON M3C 3P9			Various Cell Phones-employees				\$721.08
Account No. Sona Mobile Inc. - CAD 10100 W. Charleston Blvd. ste 160 Las Vegas, NV 89135			Various Intercompany Loan				\$548,795.80
Account No. Sona Mobile Inc. - FX account 10100 W. Charleston Blvd. ste 160 Las Vegas, NV 89135			Various Intercompany Loan				\$148,669.00
Account No. Sona Mobile Inc. - USD 10100 W. Charleston Blvd. ste 160 Las Vegas, NV 89135			Various Intercompany Loan				\$165,000.00
Account No. Telus Mobility Client Payment Services 200 Consilium Place, Suite 1600 Scarborough, ON M1H 3J3			Various Cell Phones-employees				\$386.73

Sheet no. 2 of 2 continuation sheets attached

Subtotal: \$863,572.61

to Schedule of Creditors Holding Unsecured Nonpriority Claims

Total: \$10,643,166.08

Liabilities due to Sona Mobile Holdings Corp., in the amount of \$9,775,540.78, as shown on Sona Innovations Inc.'s balance sheet does not reconcile to the intercompany receivable balance due from Sona Innovation's, in the amount of \$9,131,292.76, as shown on Sona Mobile Holdings Corp.'s balance sheet. Aggregate liabilities due to Sona Mobile Inc., in the amount of, \$148,669.00 – FX account, \$313,669 USD account, and \$548,795.80 CAD account, as shown on Sona Innovation's balance sheet does not reconcile to the intercompany receivable balance due from Sona Innovations, in the amount of \$395,666.96, as shown on Sona Mobile Inc.'s balance sheet.