

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF ARIZONA**

In re

ZOUNDS, INC.,

Debtor.

Case No. 2:09-bk-06053-GBN
Chapter 11

**NOTICE OF HEARING ON
CONFIRMATION OF PLAN**

PLEASE NOTE that:

1. Zounds, Inc., debtor-in-possession in the above-captioned Chapter 11 case (the "Debtor"), filed the *Plan of Reorganization* (the "Plan") and the *Disclosure Statement In Support of Plan of Reorganization* (the "Disclosure Statement") on June 1, 2009. The Disclosure Statement was amended on June 30, 2009.

2. On July 1, 2009, the Court entered its *Order Approving Disclosure Statement and Procedures For Confirmation Of Plan of Reorganization* (the "Disclosure Statement Order").

3. In accordance with the Disclosure Statement Order, a hearing to consider confirmation of the Plan will be held before the Honorable George B. Nielsen, Jr., United States Bankruptcy Judge, United States Bankruptcy Court for the District of Arizona (the "Court"), 203 N. First Avenue, Phoenix, Arizona 85004, on **August 4, 2009 at 9:30 a.m. Arizona Time**.

4. If you did not receive them with this notice, copies of the Plan and the Disclosure Statement (as amended) may be obtained from:

- (a) <http://www.sierracms.com/PublicAccess/CaseDocuments.aspx?CaseId=72>
- (b) the Court via PACER; or
- (c) by contacting counsel for the Debtor referenced below.

5. Any responses or objections to confirmation of the Plan must: (a) be in writing; (b) identify the objecting party and its interest; (c) state, with particularity, the bases for the objection; (d) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Court; (e) be filed with the Court (electronically by registered users of the Court's ECF system); and (f) be served on: (i) Squire, Sanders & Dempsey L.L.P., 40 North Central Avenue, Suite 2700, Phoenix, Arizona 85004, Attn: Jordan A. Kroop, Esq., counsel for the Debtor; and (ii) the Office of the United States Trustee for the District of Arizona, 203 N. First Avenue, Phoenix, Arizona 85004, Attn: Larry Watson, Esq.; so as to be received by the Court and the above-listed parties no later than **5:00 p.m. Arizona Time on July 31, 2009**.

Dated: June 30, 2009

SQUIRE, SANDERS & DEMPSEY L.L.P.
Jordan A. Kroop
Bradley A. Cosman
40 North Central Avenue, Suite 2700
Phoenix, Arizona 85004
(602) 528-4000

Counsel to Debtor-In-Possession