

**United States Bankruptcy Court
District of Arizona - Phoenix Division**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): NutraCea, a California corporation	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 87-0673375	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 5090 N. 40th Street Suite 400 Phoenix, AZ	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 85018	ZIP Code
County of Residence or of the Principal Place of Business: Maricopa	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above): **Various locations domestically and internationally**

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): NutraCea, a California corporation
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

NutraCea, a California corporation

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X **/s/ S. Cary Forrester** _____
Signature of Attorney for Debtor(s)

S. Cary Forrester 006342 _____
Printed Name of Attorney for Debtor(s)

Forrester, Worth & Green, PLLC _____
Firm Name

3636 N. Central Avenue
Suite 700
Phoenix, AZ 85012-1927

Address

(602) 258-2728 Fax: 602-271-4300 _____
Telephone Number

November 10, 2009 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ Leo G. Gingras** _____
Signature of Authorized Individual

Leo G. Gingras _____
Printed Name of Authorized Individual

Chief Operating Officer _____
Title of Authorized Individual

November 10, 2009 _____
Date

**United States Bankruptcy Court
District of Arizona - Phoenix Division**

In re NutraCea, a California corporation
Debtor

Case No. _____

Chapter 11

Exhibit "A" to Voluntary Petition

- If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 0-32565.
- The following financial data is the latest available information and refers to debtor's condition on NOVEMBER 8,2009.

a. Total assets	\$	<u>83,700,000.00</u>	
b. Total debts (including debts listed in 2.c.,below)	\$	<u>18,900,000.00</u>	
c. Debt securities held by more than 500 holders.			Approximate number of holders
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock		<u>0</u>	<u>0</u>
e. Number of shares of common stock		<u>192,967,680</u>	<u>0</u>

Comments, if any:

- Brief description of debtor's business:
Production and sale of food and feed ingredients derived from rice bran and cereal grain.
- List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
NA

United States Bankruptcy Court
District of Arizona - Phoenix Division

In re NutraCea, a California corporation

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AETNA P.O. BOX 88860 CHICAGO, IL 60695	AETNA P.O. BOX 88860 CHICAGO, IL 60695 800-430-7050	Health Insurance		135,398.87
AUDIO VIDEO REOURCES, INC 4323 E COTTON CENTER BLVD Phoenix, AZ 85040	AUDIO VIDEO RESOURCES, INC 4323 E COTTON CENTER BLVD Phoenix, AZ 85040 602-643-4200	CONSTRUCTION		170,708.54
BRYCON, INC 6150 W. CHANDLER BLVD SUITE #39 Chandler, AZ 85226	Jim Michaels BRYCON, INC 6150 W. Chandler Blvd. SUITE #39 Chandler, AZ 85226 480-785-9911	Constuction		1,078,451.39
FARMERS RICE COOPERATIVE 1760 Creekside Oaks Dr Suite 200 Sacramento, CA 95833	FARMERS RICE COOPERATIVE P.P.BOX 15223 Sacramento, CA 95851-0223	Note Payable		1,920,000.00
FARMERS RICE MILLING CO., INC P.O. BOX 98509 BATON ROUGE, LA 70884	FARMERS RICE MILLING CO., INC P.O. BOX 98509 BATON ROUGE, LA 70884 337-421-6370	Bran supply		117,186.27
FOLEY & LARDNER, LLP 35TH FLOOR, ONE CENTURY PLAZA 2029 CENTURY PARK EAST LOS ANGELES, CA 90067	FOLEY & LARDNER, LLP 35TH FLOOR, ONE CENTURY PLAZA 2029 CENTURY PARK EAST LOS ANGELES, CA 90067 310-277-2223	Legal Services		321,742.66
Hadasit Medical and Research Svc. & Development Ltd. P.O. Box 12000 Jeruselum Israel 91120	Carole Grumbach	Research		100,000.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Halpern Capital 20900 NE 30Th Avenue AVENTURA, FL 33180	Baruch Halpern Halpern Capital 18851 Northeast 29th Ave. Miami, FL 33180 786-288-1919	Settlement		925,000.00
HENDERIKUS HOOGENKEMP GROTE LEOF 36 6581 JG MALDEN NETHERLANDS	HENDERIKUS HOOGENKEMP GROTE LEOF 36 6581 JG MALDEN NETHERLANDS	Consulting		97,207.58
HERBALSCIENCE SINGAPORE PTE LTD 1Science ParkRd.#01-07 The Capricorn Singapore Science Park II Singapore	HERBALSCIENCE SINGAPORE PTE LTD 1Science ParkRd.#01-07 The Capricorn Singapore Science Park II Singapore	Research and Development		275,000.00
Louisiana Rice Mill 102 South 13Th Street Mermentau, LA 70556	Louisiana Rice Mill 102 South 13Th Street Mermentau, LA 70556 337-824-5558	Bran Supply		296,199.00
MCDERMOTT, WILL & EMERY 600 13TH STREET, N.W. WASHINGTON, DC 20005- 3096	MCDERMOTT, WILL & EMERY 600 13TH STREET, N.W. WASHINGTON, DC 20005-3096	Patent Attorneys		98,514.05
MSS TECHNOLOGIES, INC 3202 E HARBOUR DR SUITE ONE Phoenix, AZ 85034	MSS TECHNOLOGIES, INC 3202 E HARBOUR DR SUITE ONE Phoenix, AZ 85034 602-387-2100	Software System		142,489.60
NAVIGANT CONSULTING, INC. 30 S. WACKER DRIVE SUITE 3100 CHICAGO, IL 60606	NAVIGANT CONSULTING, INC. 30 S. WACKER DRIVE SUITE 3100 CHICAGO, IL 60606 602-528-8032	Consulting Fees		250,970.82
OSBORN MALEDON, P.A. IOLTA ACCOUNT 2929 N. CENTRAL AVE. PHOENIX, AZ 85012	OSBORN MALEDON, P.A. IOLTA ACCOUNT 2929 N. CENTRAL AVE. PHOENIX, AZ 85012 602-640-9050	Legal		275,183.93
PHD TECHNOLOGIES, LLC 3234 BAYBERRY ROAD AMES, IA 50014	PHD TECHNOLOGIES, LLC 3234 BAYBERRY ROAD AMES, IA 50014			87,538.93
SACRAMENTO BAG MFG. CO. 440 N. PIONEER AVE. P.O. BOX 1788 WOODLAND, CA 95776	SACRAMENTO BAG MFG. CO. 440 N. PIONEER AVE. P.O. BOX 1788 WOODLAND, CA 95776 800-287-2247	Packaging		118,335.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
TREA, INC 4216 S 36TH PLACE PHOENIX, AZ 85040	PETE KAREGEANNES TREA, INC 4216 S 36TH PLACE PHOENIX, AZ 85040 602-438-1572	Construction Work		155,052.24
WEINTRAUB GENSHLEA CHEDIAK LAW CORPORATION 400 CAPITOL MALL, 11TH FLOOR SACRAMENTO, CA 95814	WEINTRAUB GENSHLEA CHEDIAK LAW CORPORATION 400 CAPITOL MALL, 11TH FL. SACRAMENTO, CA 95814 916-446-1611	Legal		385,134.09
Wellington Foods 3250 E. 29Th Street Long Beach, CA 90806	Wellington Foods 3250 E. 29Th Street Long Beach, CA 90806 562-989-0111	Food Ingredients		292,091.25

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Operating Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 10, 2009Signature /s/ Leo G. Gingras

Leo G. Gingras
Chief Operating Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Arizona - Phoenix Division**

In re **NutraCea, a California corporation**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION

I, the Chief Operating Officer of the corporation named as the debtor in this case, do hereby certify, under penalty of perjury, that the Master Mailing List, consisting of **12** sheet(s), is complete, correct and consistent with the debtor(s)' schedules.

Date: **November 10, 2009**

/s/ Leo G. Gingras
Leo G. Gingras/Chief Operating Officer
Signer/Title

Date: **November 10, 2009**

/s/ S. Cary Forrester
Signature of Attorney
S. Cary Forrester 006342
Forrester, Worth & Green, PLLC
3636 N. Central Avenue
Suite 700
Phoenix, AZ 85012-1927
(602) 258-2728 Fax: 602-271-4300

1ST NATIONAL BANK OF ARIZONA
17600 N. PERIMETER DRIVE
SCOTTSDALE, AZ 85255

ADT SECURITY SERVICES, INC.
P.O. BOX 371956
PITTSBURGH, PA 15250-7956

NutraCea, a California corporation -
AMERICAN EXPRESS
P.O. BOX 360001
FORT LAUDERDALE, FL 33336-0001

3M
2807 PAYSHERE CIR
CHICAGO, IL 60674

AETNA
P.O. BOX 88860
CHICAGO, IL 60695

AMP ELECTRIC & LANDSCAPE
P.O. BOX 5807
LAKE CHARLES, LA 70606

A-BEST SECURITY LOCK & SAFE
2627 NORTHERN AVENUE
PHOENIX, AZ 85051

AICCO
AIC IMPERIAL A.I. CREDIT CO.
DEPARTMENT 7615
LOS ANGELES, CA 90084-7615

ANN FERRIN-INT. OASIS, LLC
INTERIOR OASIS
1018 W. INDIANOLA AVENUE
PHOENIX, AZ 85013

AARON THOMAS
7421 CHAPMAN AVENUE
GARDEN GROVE, CA 92841

AIRDYNE
PO BOX 4768
HOUSTON, TX 77218

ARKANSAS STATE PLANT BOARD
PO BOX 1069
LITTLE ROCK,
LITTLE ROCK, AR 72203

AB STEEL, LLC
6235 HWY 90 EAST
LAKE CHARLES, LA 70615

AKERMAN SENTERFITT
P.O. BOX 4906
ORLANDO, FL 32802

ARMENTOR SERVICES, INC
5841 SOHIO RD
IOWA, LA 70647

ACC INTERNATIONAL
ANNUAL MEETING REGISTRATION
3340 PILOT KNOB ROAD
SAINT PAUL, MN 55121

ALFA LAVAL, INC.
PO BOX 851565
DALLAS, TX 75395

AT&T
PAYMENT CENTER
SACRAMENTO, CA 95887-0001

ACCTG. & FINANCE PERSONNEL INC
1702 E. HIGHLAND
SUITE 200
PHOENIX, AZ 85016

ALLIANCE TRAFFIC GROUP
P.O. BOX 13978
SACRAMENTO, CA 95853

AT&T -
PO BOX 105262
ATLANTA, GA 30348-5262

ACE HARDWARE - DILLON
302 N. MT
PO BOX 871
DILLON, MT 59725

ALLIED WASTE SERVICE # 753
PO BOX 78829
PHOENIX, AZ 85062-8829

AT&T LONG DISTANCE
PO BOX 5019
CAROL STREAM, IL 60197-5019

ADELMAN PR INC.
6412 DORSAY COURT
ATTN: MARGIE ADELMAN
DELRAY BEACH, FL 33484

ALPINE WATER SYSTEMS
P.O. BOX 94436
LAS VEGAS, NV 89193

AT&T MOBILITY
PO BOX 6463
CAROL STREAM, IL 60197-6463

ADM RICE, INC.
660 WHITE PLAINS ROAD
SUITE 605
TARRYTOWN, NY 10591

ALSCO-GEYER ACE HARDWARE
P.O. BOX 111
600 5TH STREET
ARBUCKLE, CA 95912

ATLAS VAN LINES, INC.
1212 ST. GEORGE RD.,
P.O. BOX 509
EVANSVILLE, IN 47703

ATRINSIC, INC
PO BOX 10434
UNIONDALE, NY 11555-0434

BEST WESTERN RICHMOND
SUITES HOTEL
2600 MOELING STREET
LAKE CHARLES, LA 70615

NutraCea, a California corporation -
BUBBA MORGAN TRUCKING, LLC
P.O. BOX 1324
CROWLEY, LA 70527

AUDIO VIDEO REOURCES, INC
4323 E COTTON CENTER BLVD
PHOENIX, AZ 85040

BEUS GILBERT
4800 NORTH SCOTTSDALE RD.
SUITE 6000
SCOTTSDALE, AZ 85251

BUSINESS ADVERTISING
LOADING ONLINE BUSINESS SOL
20533 BISCAYNE BLVD
AVENTURA, FL 33180

AUSTRAD, INC
3309 NORTHLAKE BLVD #201
WEST PALM BEACH, FL 33403

BIO-CAT, INC - FOO0898
9117 THREE NOTCH RD
TROY, VA 22974

CABLE ONE
P.O. BOX 78407
PHOENIX, AZ 85062-8404

AZ CENTER FOR THE BLIND
& VISUALLY IMPAIRED, INC.
3209 S. 36TH ST
PHOENIX, AZ 85040

BIOCONTROL SYSTEM, INC
12822 SE 32ND ST
BELLEVUE, WA 98005

CALCASIEU PARISH WATER DIST
PO BOX 16596
LAKE CHARLES, LA 70616

AZ DEPARTMENT OF REVENUE BNK & BLANCHARD, WALKER, O'QUIN
1600 W. MONROE 7TH FLOOR
PHOENIX, AZ 85007-2612

& ROBERTS
P.O. DRAWER 1126
SHREVEPORT, LA 71163

CALCASIEU PARISH WATER WOR
ED COBB
PO BOX 16596
LAKE CHARLES, LA 70616

AZ PACIFIC PULP AND PAPER
3209 S. 36TH STREET
PHOENIX, AZ 85040

BOND ALARM. CO., INC
4040 EAST CAMELBACK #250
PHOENIX, AZ 85018-8350

CALIBER ADVISORS
1661 E. CAMELBACK RD.
SUITE 201
PHOENIX, AZ 85016

BACTOLAC PHARMACEUTICAL, INC.
7 OSER AVE
HAUPPAGE, NY 11788-3808

BRAMMER MACHINE SHOP, INC.
153 CHEROKEE ROAD
PLOL BOX 1545
CROWLEY, LA 70527

CALIFORNIA DEPT OF FOOD
AND CASHIER FLD
DEPT OF FOOD & AGRICULTURE
SACRAMENTO, CA 94271

BARRETT HOSPITAL & HEALTHCARE
90 HIGHWAY 91 SOUTH
DILLON, MT 59725-3597

BROADRIDGE
PO BOX 23487
NEWARK, NJ 07189

CAPITAL CORRUGATED
CUSTOMIZED PACKAGING SOLUT
PO BOX 278060
SACRAMENTO, CA 95826

BEAVERHEAD HOME CENTER
915 NORTH MONTANA ST
DILLON, MT 59725

BROWN & THOMSON OIL
PO BOX 47
DILLON, MT 59725

CAPITAL MACHINE CORP.
83 NORTH 17TH STREET
SACRAMENTO, CA 95811

BEMIS COMPANY, INC.
P.O. BOX 100915
PASADENA, CA 91189

BRYCON, INC
6150 W. CHANDLER BLVD
SUITE #39
CHANDLER, AZ 85226

CARDINAL PEST MANAGEMENT
57 MATMOR ROAD
WOODLAND, CA 95776

CARDINAL PROFESSIONAL PRODUCTS
2641 W. WOODLAND DRIVE
ANAHEIM, CA 92801

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PO BOX 29663
PHOENIX, AZ 85038-9663

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CONSTRUCTION 1, LLC.
1811 N. TATUM BLVD.,
SUITE 3057
PHOENIX, AZ 85028

CAREERBUILBER LLC.
13047 COLLECTION CENTER DRIVE
CHICAGO, IL 60693-0130

CLARK PEST CONTROL, INC
ACCOUNTING OFFICE
P.O. BOX 1480
LODI, CA 95241-1480

COVANCE LABS
PO BOX 820511
PHILADELPHIA, PA 19182

CARLSON LOGISTICS, INC
859 F STREET, SUITE 110
WEST SACRAMENTO, CA 95605

CLASSIC WINE & VINEGAR CO, INC
4110 BREW MASTER DRIVE
CERES, CA 95307

CT CORPORATION SYSTEM
P.O. BOX 4349
CAROL STREAM, IL 60197-4349

CARMI FLAVOR & FRAGRANCE CO.
6030 SCOTT WAY
COMMERCE, CA 90040

CLAYTON INDUSTRIES
DEPT #2636
LOS ANGELES, CA 90084

CURRAN & CONNORS, INC.
140 ADAMS AVENUE
SUITE 20C
HAUPPAGE, NY 11788-3618

CENTRAL STATES DISTR SERV INC
3401 LYNCH CREEK DR
DANVILLE, IL 61834

CLIMATE CONTROL, INC
4219 S. MARKET CT. SUITE C
SACRAMENTO, CA 95834

D C RENTAL, LLC
2554 HWY 91 N
DILLON, MT 59725

CERTIFIED FOODS, INC
41970 EAST MAIN STREET
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COGNIS CORPORATION
P.O. BOX 802568
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COLUMBIA RIVER CARBONATES
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CHROMATIC LABELS
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CINTAS FIRST AID & SAFETY
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CON-WAY TRANSPORTATION
SERVICES, INC.
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555 SOUTH FLOWER STREET,
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DEPASQUALE & SCHMIDT, PLC
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HIGHLAND VILLAGE
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4103 COLLECTION CENTER DRIVE
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DOCUMENT TECHNOLOGIES, INC.
TWO RAVINIA DRIVE
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CUSTOMER ADMINISTRATIVE SVS
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CHICAGO, IL 60673-1221

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2315 MOMENTUM PLACE
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SVC. & DEVELOPMENT LTD.
P.O. BOX 12000
JERUSELUM ISRAEL 91120

FISHER SCIENTIFIC
ACCT# 011684-001
13551 COLLECTIONS CTR DR
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9221 E BASELINE, RD
MESA, AZ 85209-8324

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AVENTURA, FL 33180

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35TH FLOOR, ONE CENTURY PLAZA
2029 CENTURY PARK EAST
LOS ANGELES, CA 90067

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VIA L DA VINCI , 43
20090 TREZZANO S.N (M)

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HELENA, MT 59601

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NETHERLANDS

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2222 FRANCISCO DRIVE
#510-141
EL DORADO HILLS, CA 95762-3762

HERBALSCIENCE SINGAPORE PTL
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SINGAPORE SCIENCE PARK II
SINGAPORE

FOX ALARM MONITORING
P.O. BOX 840
ENNIS, MT 59729

GRAIN MILLERS, INC.
MS 72
PO BOX 4100
PORTLAND, OR 97208

HILTON ELECTRIC, INC.
325 LAGOON LANE
DILLON, MT 59725

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1060 PIPER DRIVE
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MOMENCE, IL 60954

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SACRAMENTO, CA 95827-6191

HOLIDAY INN HOTEL & RESORT
603 HOLIDAY DRIVE
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8 HENDERSON DRIVE
WEST CALDWELL, NJ 07006

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WEST
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C/O HORIZON CREDIT UNION
9861 N NEVADA STREET
SPOKANE, WA 99218

HORUS BRAILFORD, INC.
BOZEMAN PORTABLE STORAGE
135 HIDEAWAY DRIVE
BOZEMAN, MT 59718

INTERMOUNTAIN GAS COMPANY
PO BOX 64
BOISE, ID 83732

K&K ENTERPRISE, INC
DBA K&K WATER
P.O. BOX 954
JENNINGS, LA 70546

HP SCHMID LLC / ORGANIC PLANET
231 SANSOME STREET, SUITE 300
SAN FRANCISCO, CA 94194

INTERMOUNTAIN IRRIGATION, INC
P.O. BOX 1327
DILLON, MT 59725

KAMP PROPANE INC.
7549 REESE ROAD
SACRAMENTO, CA 95828

HRPLUS
LOCKBOX # 773465
3465 SOLUTION CENTER
CHICAGO, IL 60677-3004

INTERNAL REVENUE SERVICE CENT.
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PHILADELPHIA, PA 19114-0326

INSOCS INDUSTRIES, INC.
5500 MILL HEIGHTS DRIVE
WICHITA, KS 67219-2658

HUGHESNET
P O BOX 96874
CHICAGO, IL 60693-6874

INTRADE INDUSTRIES, INC.
P.O. BOX 839
CLOVIS, CA 93613-0839

KING'S DEPARTMENT STORE
150 E BANNACK STREET
DILLON, MT 59725

I.E.L. CONSULTING, LLC
IKE LYNCH
1901 CONANT AVENUE
BURLEY, ID 83318

IRGOVEL IND. RIOGRANDENSE DE
AV PRESIDENTE JOAO GOULART7351
RIO GRANDE DO SUL, BR 96000

KNOX APPRAISAL SERVICE
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IKE LYNCH
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CAIXA POSTAL 2467
SAO PAULO 00106-0970

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J.B. HUNT TRANSPORT, INC.
FILE 98545
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DALLAS, TX 75284

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GROTE MARKT 7
2000 ANTWERP

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NAPLES, FL 34110

KUEHNE & NAGEL INC.
P.O. BOX 894252
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INTERBROKERS INTERNATIONAL
38016 BRANT RD
HANSVILLE, WA 98340

JUST SHIP IT
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FAIR OAKS, CA 95628

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FOGDARP LILLGARDEN 412
HORBY, SW 24 00093-0000

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8552 N. DYSART ROAD
EL MIRAGE, AZ 85335

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MINNEAPOLIS, MN 55427

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DILLON, MT 59725-0629

LIBERTY FIRE AND SECURITY SOLU
PO BOX 83718
PHOENIX, AZ 85071-3718

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GRAPHIC DESIGNER
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SCOTTSDALE, AZ 85254

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5 SOUTH LAST CHANCE GULCH
P.O. BOX 4759
HELENA, MT 59604

LINCOLN FINANCIAL GROUP
P.O. BOX 0821
CAROL STREAM, IL 60132

METAL CRAFT WAREHOUSE
1806 ENTERPRISE BLVD
WEST SACRAMENTO, CA 95691

MOTION INDUSTRIES, INC. - LA
PO BOX 849737
DALLAS, TX 75284

LOGIC PAKAGING INC.
3530-B LAKE CENTER DRIVE
SANTA ANA, CA 92704

METLIFE SMALL BUSINESS CENTER
P.O. BOX 804466
KANSAS CITY, MO 64180-4466

MOTION INDUSTRIES, INC. -CA
FILE 57463
LOS ANGELES, CA 90074-7463

LOUISIANA DEPT. OF REVENUE
DEPT. OF REVENUE & TAXATION
PO BOX 201
BATON ROUGE, LA 70821-0201

MISSISSIPPI LIME
P.O. BOX 840033
KANSAS CITY, MO 64184

MSS TECHNOLOGIES, INC
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SUITE ONE
PHOENIX, AZ 85034

LOUISIANA RICE MILL
102 SOUTH 13TH STREET
MERMENAU, LA 70556

MISSOURI DEPT OF AGRICULTURE
PO BOX 630
ATTN: LECENSE PLANT INDUSTRIES
JEFFERSON CITY, MO 65102-0630

MY VAC, LLC
P O BOX 729
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MANSFIELD WAREHOUSING &
DISTRIBUTION
245 E. FOURTH STREET
MANSFIELD, OH 44901

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534 EAST 800 NORTH
OREM, UT 84097

NAPA
DILLION AUTO PARTS INC.
16 SOUTH IDAHO
DILLON, MT 59725

MAPLES
P.O. BOX 309
UGLAND HOUSE
GRAND CAYMAN, KY1-1104

MOMENTUM THREE, INC.
411 CRICKET COURT
GREEN BAY, WI 54302

NASCO MODESTO
4825 STODDARD ROAD
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1245 HARRISON
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DEPT. #44688
PO BOX 44000
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MCMASTER-CARR SUPPLY CO. - MT
P.O. BOX 7690
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MONTANA ELECTRIC MOTORS, INC
300 HOLMES
BUTTE, MT 59701

NATIONAL WELDING SUPPLY CO
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YLATUHDONKUJA 1 F 21
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PACIFIC OFFICE AUTOMATION, INC
14747 NW GREENBRIER PKWY
BEAVERTON, OR 97006

PROMERA HEALTH LLC
C/O DAN ONISHUK
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PG&E
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C/O ROSS BROWN PARTNERS, INC
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C/O BANK OF AMERICA, N.A.
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2567 PAYSHERE CIRCLE
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STAINBROOK & STAINBROOK
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SKIDMORE SALES & DISTRIBUTION
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WEST CHESTER, OH 45069

STAPLES BUSINESS ADVANTAGE
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STERICYCLE, INC
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TRICO WELDING SUPPLIES, INC.
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STRATIFY
DEPT. CH 17564
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THINK, INC.
4944 WINDPLAY DRIVE, STE 335
EL DORADO HILLS, CA 95762

TRILOGY ANALYTICAL LABORAT
870 VOSSBRINK DRIVE
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SUPERIOR BOLIER, INC.
7664 W. 6000 NORTH
REXBURG, ID 83440

TLC LABEL COMPANY
2420 N. NEVADA STREET
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UNITED PACIFIC PET
12060 CABERNET DRIVE
FONTANA, CA 92337

SUPERIOR PRINTING, INC.
DBA SUPERIOR PRESS
11930 HAMDEN PLACE
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TOWNSEND & TOWNSEND & CREW
2 EMBARCADERO CENTER, 8TH FLR
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2205 JOTHI AVENUE
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**United States Bankruptcy Court
District of Arizona - Phoenix Division**

In re **NutraCea, a California corporation**

Debtor(s)

Case No. _____

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **NutraCea, a California corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

November 10, 2009

Date

/s/ S. Cary Forrester

S. Cary Forrester 006342

Signature of Attorney or Litigant

Counsel for **NutraCea, a California corporation**

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