

UNITED STATES BANKRUPTCY COURT District of Arizona		PROOF OF CLAIM
Name of Debtor: Nutracea, a California corporation		Case Number: 09-28817
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): SEATAC PACKING MFG. CORP		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. <div style="font-size: 2em; font-weight: bold; text-align: center;">FILED</div> Court Claim Number: _____ (If known) DEC 07 2009 UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ARIZONA
Name and address where notices should be sent: SEATAC PACKING MFG. CORP 901 N. LEVEE ROAD PUYALLUP, WA 98371-3220		
Telephone number:	Filed on: _____	
Name and address where payment should be sent (if different from above):		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone number:		
1. Amount of Claim as of Date Case Filed: <u>\$ 25,364.08</u>	5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.	
If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.	Specify the priority of the claim.	
If all or part of your claim is entitled to priority, complete item 5.	<input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(____).	
<input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.	Amount entitled to priority: \$ _____	
2. Basis for Claim: <u>Goods Sold</u> (See instruction #2 on reverse side.)	*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.	
3. Last four digits of any number by which creditor identifies debtor: _____		
3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.		
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other		
Describe:		
Value of Property: \$ _____ Annual Interest Rate: _____ %		
Amount of arrearage and other charges as of time case filed included in secured claim,		
if any: \$ _____ Basis for perfection: _____		
Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		
7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)		
DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.		
If the documents are not available, please explain:		
Date: <u>12/1/09</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <u>Jeffrey Lawrence - GEN. MGR.</u>	FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Nutracea Bankruptcy - Case No: 09-28817
Proof of Claim Summary

Ordered and Shipped Product

Product Name	Cust Prod #	Cust PO #	SeaTac Order #	Cust Order Date	Order Qty*	Ship Date	Ship Qty	Value	Status
Triple Crown Calcium	BICR40C	0001038	0809116	9/16/2008	40,000			\$33,060.00	Ordered
			0811001			11/5/2008	12,000		Paid
			0811002			11/5/2008	10,000		Paid
			0904021			4/7/2009	15,330	\$12,056.08	Unpaid

Ordered and Partially Shipped Product

Product Name	Cust Prod #	Cust PO #	Cust Order Date	Order Qty*	Ship Date	Ship Qty	Value***	Status
RIbran Isolate Regular	BRBI100	0000909	6/28/2008	80,000			\$51,760.00	Ordered
					8/6/2008	6,400		Paid
					9/8/2008	16,000		Paid
					11/6/2008	16,020		Paid
Printed Paper/Unconverted WJP**				45,559		38,420	\$5,723.00	Unpaid

RIbran Isolate Fine	BRBI200	0000909	6/28/2008	80,000			\$51,760.00	
					8/6/2008	6,400		Paid
					9/8/2008	8,000		Paid
					11/7/2008	12,420		Paid
Printed Paper/Unconverted WJP**				61,178		26,820	\$7,585.00	Unpaid

* Order Qty: Customer placed master order with periodic shipments until master order quantity depleted

** Printed Paper/Unconverted WJP: Printed paper not yet converted into bags

*** Value of WJP determined by value of paper plus cost of printing

PURCHASE ORDER



P.O. NUMBER : 0000909

ORDER DATE : 06/26/08

5090 N. 40TH ST., #400
PHOENIX, AZ 85018
(602) 522-3000

VENDOR NUMBER : SEA02

VENDOR :
SEATAC PACKING MFG. CORP
901 N. LEVEE ROAD
PUYALLUP, WA 98371

SHIP TO :
NUTRACEA WEST SAC
2928 Ramco Street, Suite 120
CONTACT CHERIE REGO
PHONE# 916-371-8601
WEST SACRAMENTO, CA 95691

CONFIRM TO :
Cherie Rego

REQUIRED DATE	SHIP VIA	F.O.B.	TERMS
06/26/08	TBD		30% down; bal net 30

ITEM NUMBER	UNIT	ORDERED	RECEIVED	BCK ORDER	UNIT COST	AMOUNT
BRB1100 RiBran Isolate regular 50# bag	EA	80,000.000	0.000	0.000	0.6470	51,760.00
			WHISE: WS			
<p><i>SB# 2302</i></p> <p>GAYLORD BOX TOP & BOTTOM GAYLORDS SEE BACK UP FOR MORE DETAIL. <i>SO# 0807016</i> 160 per 1000 @ \$18.00 PRINT PLATES 2</p>						
BRB1200 RiBran Isolate FINE 50# bag	EA	80,000.000	0.000	0.000	0.6470	51,760.00
			WHISE: WS			
<p><i>SB# 2303</i></p> <p><i>SO# 0807017</i></p>						

*Art w/o # 0807005
0807004*

For Nutracea

Robert Deibel

Net Order: 106,400.00
Sales Tax: 0.00
Freight: 0.00
Total: 106,400.00

PURCHASE ORDER



P.O. NUMBER : 0001038

ORDER DATE : 09/16/08

5090 N. 40TH ST., #400
PHOENIX, AZ 85018
(602) 522-3000

VENDOR NUMBER : SEA02

VENDOR :
SEATAC PACKING MFG. CORP
901 N. LEVEE ROAD
PUYALLUP, WA 98371

SHIP TO :
NUTRACEA WEST SAC
2928 Ramco Street, Suite 120
CONTACT CHERI REGO
PHONE# 916-371-8301
WEST SACRAMENTO, CA 95691

CONFIRM TO :
CHERI REGO

REQUIRED DATE	SHIP VIA	F.O.B.	TERMS			
09/16/08	BEST WAY TBD		Net 30			
ITEM NUMBER	UNIT	ORDERED	RECEIVED	BACK ORDER	UNIT PRICE	AMOUNT
BTCR40C	EACH	40,000.00	0.000	0.000	0.7760	31,040.00
BAG-TRIPLE CROWN 40 CALCIUM						
/M						
GAYLORD BOX TOP & BOTTOM						720.00
40 @ \$ 18.00 EACH SET.						
/M						
PRINT PLATES						1,300.00
PLATE COSTS 1@1,300						

For Nutracea Robert A. P...

Net Order:	33,060.00
Sales Tax:	0.00
Freight:	0.00
Order Total:	33,060.00



SEATAC PACKAGING MFG. CORP.
 901 N. Levee Rd.
 Puyallup, WA 98371

Invoice #
 049-0251

Invoice Date:
 Apr 6, 2009

Tel:253-682-6588

Fax:253-682-1425

Page:
 1

Sold To:

NutraCea
 5090 N. 40th St. Suite#400
 Phoenix, AZ 85018

Ship to:

Nutracea
 2928 Ramco St. Suite 120
 West Sacramento, CA 95691

Customer ID		Customer PO		Payment Terms	
N0014		1038		Net 30 Days	
Sales Rep ID		Shipping Method		Ship Date	Due Date
S0007		C.H.Robinson # 51061766		4/7/09	5/6/09
Quantity	Item	Description	Unit Price	Extension	
15.330	ONTACEA #2341	BTCR40C TIPLE CROWN W/CAL 40# - PBOM - 16" x 4" x 30"	776.00	11,896.08	
8.000	#OTHER	Additional Packaging Charges	20.00	160.00	

Please Remit To:
 Seatac Packaging MFG CORP. | **E-MAILED APR 7 - 2009**
 PO Box 1048
 Sumner, WA 98390

Subtotal	12,056.08
Sales Tax	
Total Invoice Amount	12,056.08
Payment/Credit Applied	
TOTAL	12,056.08