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UNITED STATES BANKRUPTCY COURT District of Arizona	PROOF OF CLAIM
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Name of Debtor: Nutracea, a California corporation	Case Number: 09-28817
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NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property): TLC LABEL COMPANY	<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. <div style="text-align: center; font-size: 2em; font-weight: bold; color: red;">FILED</div> Court Claim Number: _____ (If known) <div style="text-align: center; font-size: 1.5em;">DEC 09 2009</div>
Name and address where notices should be sent: TLC LABEL COMPANY 2420 N. NEVADA STREET CHANDLER, AZ 85225-0996	<div style="text-align: center; font-weight: bold; color: red;">UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ARIZONA</div> Filed on: _____
Telephone number: <u>480-968-5686</u>	

Name and address where payment should be sent (if different from above):	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
Telephone number:	

1. Amount of Claim as of Date Case Filed: \$ <u>847.22</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.	5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().
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2. Basis for Claim: Goods Sold
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: 3209

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other
Describe: _____

Value of Property: \$ _____ Annual Interest Rate: _____ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____

Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain: _____

Amount entitled to priority:
\$ _____

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Date: <u>12/7/09</u>	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <u>Claire Burroughs</u> <u>Claire Burroughs</u> <u>Office Manager</u>	FOR COURT USE ONLY
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Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Statement

To - Nutracea
 5090 N. 40th Street
 Phoenix, AZ 85018
 USA

Invoice	Ticket	Date	Due Date	Days	PO Number	Amount	Total Paid	Balance Due
37319	8045	4/17/2009	4/17/2009	221	0001322	\$580.58	\$557.06	\$23.52
37484	8045	4/29/2009	5/9/2009	209	0001322	\$823.70	\$0.00	\$823.70

Total Balance \$847.22

Please Pay this amount



\$847.22

Current	\$0.00	> 30 Days	\$0.00	> 60 Days	\$0.00	> 90 Days	\$847.22
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Tempé Label Company

AR Ledger Report for Nutracea, Cust No. 3209

AR Activity from 1/1/2009 To 11/24/2009

Invoice No.	Date	Ticket No.	Transaction Type	Check Number	Transaction Amount	Running Balance
Balance Forward						\$0.00
37319	4/17/2009	8045	Invoice		\$580.58	\$580.58
37484	4/29/2009	8045	Invoice		\$823.70	\$1,404.28
37319	8/3/2009	8045	Cash Receipt	039214	(\$557.06)	\$847.22

Invoice

Sold To -

Nutracea
 5090 N. 40th Street
 Phoenix, AZ 85018
 USA

Shipped To -

NUTRACEA LAKE CHARLES
 6029 JOE SPEARS RD.
 LAKE CHARLES, LA 70615
 USA

Customer P.O. No. 0001322 Order Date 2/11/2009 Ticket No. 8045
 Customer No. 3209 Sales Rep No. 43 Chuck Durant

Terms: Due Upon Receipt

Ordered	Shipped	Date	Product No.	Description	Price		Total
17,500	4,000	2/25/2009	22226	RIProFlex	\$77.58	Per M	\$310.32
	4,000					Sub Total:	\$310.32

Plate	Nutracea RI-PROFLEX	\$240.00
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\$0.00

\$0.00

Misc: \$0.00

Freight: Will Advise \$30.26

Tax \$0.00

Total Invoice \$580.58

Prepayment \$0.00

Balance Due \$580.58

Invoice due upon receipt.
 This invoice is for partial shipment sent UPS in February 2009.



Fax 480-968-5896 • Tel. 480-968-5686

Invoice Date 4/29/2009
Invoice No 37484
Page 1

Invoice

Sold To -
Nutracea
5090 N. 40th Street
Phoenix, AZ 85018
USA

Shipped To -
NUTRACEA LAKE CHARLES
6029 JOE SPEARS RD.
LAKE CHARLES, LA 70615
USA

Customer P.O. No. 0001322 Order Date 2/11/2009 Ticket No. 8045
Customer No. 3209 Sales Rep No. 43 Chuck Durant

Terms: Net 10 Days

Ordered	Shipped	Date	Product No.	Description	Price		Total
17,500	10,000	4/29/2009	22226	RiProFlex	\$77.58	Per M	\$775.80
	10,000				Sub Total:		\$775.80

\$0.00

\$0.00

Misc: \$0.00

Freight: Will Advise \$47.90

Tax \$0.00

Invoice amounts over 30 days from invoice date are subject to a finance charge of 1.5% per month on unpaid balances.

Total Invoice \$823.70

Prepayment \$0.00

Balance Due \$823.70