

UNITED STATES BANKRUPTCY COURT District of Arizona		PROOF OF CLAIM
Name of Debtor: Nutracea, a California corporation		Case Number: 09-28817
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): NATIONAL FOOD LAB, INC.		<input type="checkbox"/> Check this box to indicate that this amount has previously been filed in a claim. FILED Court Claim Number: (If known) DEC 18 2009 UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ARIZONA Filed on:
Name and address where notices should be sent: NATIONAL FOOD LAB, INC. DEPT. #44688 PO BOX 44000 SAN FRANCISCO, CA 94144-4688 Telephone number: 925-828-1440		
Name and address where payment should be sent (if different from above): Telephone number:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: \$ 7448.73 If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input checked="" type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950* earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(...).
2. Basis for Claim: services performed (See instruction #2 on reverse side.)		Amount entitled to priority: \$ _____ *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:		
Date: 12/9/09 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Mindy Hungerman Controller		FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Mindy Hungerman, Treasurer



The National Food Lab
365 North Canyons Parkway, Suite 201
Livermore, CA 94551

Statement Date: 12/09/2009

Customer No.: NUTR03

STATEMENT OF ACCOUNT

NUTRACEA
ATTN: LINDA BAILEY
5090 N 40TH ST, STE 400
PHOENIX, AZ 85018

COPY

PLEASE REMIT PAYMENTS TO:
DEPT# 44688, P.O. BOX 44000
SAN FRANCISCO, CA 94144-4688

Invoice Date	Invoice#	Reference	Inv Amount	Cash/Credit Applied	Balance
1/16/2009	9649553-IN		555.00		555.00
1/23/2009	JAN0157-FC	Finance Charge	7.05		7.05
2/19/2009	FEB0412-FC	Finance Charge	7.05		7.05
3/6/2009	9651037-IN		1,608.00		1,608.00
3/18/2009	9651380-IN		255.00		255.00
3/25/2009	MAR0167-FC	Finance Charge	15.38		15.38
3/26/2009	9651703-IN		804.00		804.00
3/27/2009	9651822-IN		247.50		247.50
4/10/2009	9652227-IN		201.00		201.00
4/24/2009	APR0153-FC	Finance Charge	15.38		15.38
5/22/2009	MAY0335-FC	Finance Charge	36.27		36.27
6/11/2009	9653696-IN		2,211.00		2,211.00
6/26/2009	JUN0500-FC	Finance Charge	55.06		55.06
7/21/2009	9654893-IN		201.00		201.00
7/24/2009	JUL0103-FC	Finance Charge	55.06		55.06
8/21/2009	AUG0100-FC	Finance Charge	88.22		88.22
9/11/2009	9656526-IN		603.00		603.00
9/25/2009	SEP0093-FC	Finance Charge	91.24		91.24
10/11/2009	9657440-IN		201.00		201.00
10/23/2009	OCT0090-FC	Finance Charge	91.24		91.24
11/20/2009	NOV0082-FC	Finance Charge	100.28		100.28

Total: 7,448.73

Current	30 Days	60 Days	90 Days	120 Days	Total
100.28	292.24	694.24	88.22	6,273.75	7,448.73

1.5% monthly finance charge accrues on past due amounts

All major credit cards accepted

Case 2:09-bk-28817-CGG Call (925) 551-4203 or (925) 551-4263 with questions