

UNITED STATES BANKRUPTCY COURT District of Arizona

PROOF OF CLAIM

Name of Debtor: Nutracea, a California corporation

Case Number: 09-28817

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):

FUTURE CEUTICALS, INC.

Name and address where notices should be sent:

FUTURE CEUTICALS, INC.  
300 W. 6TH STREET  
MOMENCE, IL. 60954-1136

Telephone number: (815) 472-3100 ext. 116

Name and address where payment should be sent (if different from above):

Telephone number:

1. Amount of Claim as of Date Case Filed: \$60,795.00

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: Goods sold  
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: 4099

3a. Debtor may have scheduled account as:  
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)  
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff:  Real Estate  Motor Vehicle  Other  
Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate: \_\_\_\_\_ %

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: \$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: (if known)

NOV 30 2009

Filed on: UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ARIZONA

Check this box if you have previously filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$10,950\*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,425\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(\_\_\_\_\_).

Amount entitled to priority:

\$ \_\_\_\_\_

\*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

FOR COURT USE ONLY

Date: \_\_\_\_\_ Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. *William Vroe, CFO*

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

# FUTURE CEUTICALS

VDF FUTURE\*CEUTICALS  
300 WEST 6TH STREET  
MOMENCE, IL 60954  
8154723100

Invoice Number: 0011083-IN  
Invoice Date: 1/27/2009

Order Number: 0017505  
Order Date: 1/13/2009  
Salesperson: 0600  
Customer Number: 0004099

Sold To:

NUTRACEA  
5090 N 40TH ST STE 400  
PHOENIX, AZ 85018

Ship To:  
BACTOLAC PHARMACEUTICAL  
7 OSER AVENUE  
HAUPPAGE, NY 11788-3808

Order Comment: PRO#89735444-1  
Confirm To: SHANA GOLPER/JD

Customer P.O.	Ship VIA	Ship Date	F.O.B.	Terms
0001282	PICK UP/R&L	1/26/2009	3RD PARTY	NET 30 DAYS

  

Item Number	Unit	Ordered	Shipped	Back Ordered	Price	Amount
N207	KGS	420.00	420.00	0.00	96.00	40,320.00
FutureCeutical Doctors for Nutrition Fruit & Vegetable Blend			Whse: 050			
10 kgs						
Lot Number: 03080000 0571			240.00			
Lot Number: 03080000 0572			180.00			
N170.1	KILO	2,100.00	2,100.00	0.00	9.75	20,475.00
Nutrim Organic 10% 10 KGS.			Whse: 050			
Lot Number: 18483475 7128			10.00			
Lot Number: 19883475 7167			50.00			
Lot Number: 27383475 7925			280.00			
Lot Number: 27383475 7926			350.00			
Lot Number: 27383475RC 0207			350.00			
Lot Number: 27383475RC 0208			350.00			
Lot Number: 27383475RC 0209			350.00			
Lot Number: 27383475RC 0210			350.00			
Lot Number: 27383475RC 0211			10.00			

Net Invoice:	60,795.00
Less Discount:	0.00
Freight:	0.00
Sales Tax:	0.00
<b>U.S. \$ Invoice Total:</b>	<b>60,795.00</b>





PURCHASE ORDER

5090 N. 40TH ST., #400  
PHOENIX, AZ 85018  
(602) 522-3000

17505

P.O. NUMBER : 0001282  
ORDER DATE : 01/08/09

VENDOR NUMBER : FUT01

VENDOR :  
FUTURE CEUTICALS  
300 W. 6TH STREET  
MOMENCE, IL 60954

SHIP TO :  
Bactolac Pharmaceutical  
7 Oser Ave  
Hauppauge, NY 11788-3808

CONFIRM TO :

REQUIRED DATE	SHIP VIA	F.O.B.	TERMS
01/08/09			Net 30

ITEM NUMBER	UNIT	ORDERED	RECEIVED	BCK ORDER	UNIT COST	AMOUNT
OXI-BLEND Oxi Blend	KILO	420.000	0.000 WHSE: BAC	0.000	96.0000	40,320.00
NUTRIM-OB Nutrim - Organic Blend	KG	2,100.000	0.000 WHSE: BAC	0.000	9.7500	20,475.00

03080000 0207  
18483475 N170.1  
19883475 N170.1  
~~2138475~~  
27383475 N170.1

For Nutracea \_\_\_\_\_

*Q.E.*

Net Order:	60,795.00
Sales Tax:	0.00
Freight:	0.00
<b>Order Total:</b>	<b>60,795.00</b>