

UNITED STATES BANKRUPTCY COURT District of Arizona

PROOF OF CLAIM

Name of Debtor: Nutracea, a California corporation

Case Number: 09-28817

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (the person or other entity to whom the debtor owes money or property):

HELENA INDUSTRIES, INC.

Name and address where notices should be sent:

HELENA INDUSTRIES, INC.
1325 HELENA AVENUE
HELENA, MT 59601-2989

Telephone number:

Name and address where payment should be sent (if different from above):

Telephone number:

1. Amount of Claim as of Date Case Filed: \$ 3918.84

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: Goods Sold

(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: NUTR03

3a. Debtor may have scheduled account as: (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other

Value of Property: \$ Annual Interest Rate %

Amount of arrearage and other charges as of time case filed included in secured claim,

If any: \$ Basis for perfection:

Amount of Secured Claim: \$ Amount Unsecured: \$

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 12/10

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Patti Godfrey, Bookkeeper

406-442-8632

FOR COURT USE ONLY

Patti Godfrey

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: (If known)

DEC 07 2009

Filed on:

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF ARIZONA

Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Check this box if you are the debtor or trustee in this case.

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. §507 (a)().

Amount entitled to priority:

\$

*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

Date: Wednesday, December 02, 20
 Time: 11:17AM
 User: SYSADMIN

HELENA INDUSTRIES, INC.
 Period Sensitive Aged AR - Historical
 Period: 05-10 As of: 12/2/2009

Page: 1 of 1
 Report: 08611.rpt
 Company: HI

Cust ID	Type	Ref Nbr	Customer Name	Telephone	Doc Date	Contact	Days Past Due					Avg Days To Pay
							Current	1 To 30	31 To 60	61 To 90	Over 90	
Company: HI												
NUTR03			NUTRACEA	(602) 522-3000		Linda Bailey						
IN		5023	NET 30	4/23/2009			0.00	0.00	0.00	0.00	699.00	699.00
IN		684WS	NET 30	3/24/2009			0.00	0.00	0.00	0.00	699.00	699.00
IN		99969	NET 30	8/8/2008			0.00	0.00	0.00	0.00	2,520.84	2,520.84
Customer Total							0.00	0.00	0.00	0.00	3,918.84	3,918.84
Statement Cycle Total							0.00	0.00	0.00	0.00	3,918.84	3,918.84
Company Total							0.00	0.00	0.00	0.00	3,918.84	3,918.84