

United States Bankruptcy Court

District Of Arizona

In re NutraCea, a California Corporation

Case No. 2:09-bk-28817-CGC

Debtor(s)

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 83 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 11/25/2009

Signature /s/W. John Short

W. John Short

CEO

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*