

UNITED STATES BANKRUPTCY COURT

District Of Arizona

In re NutraCea, a California Corporation

Case No. 2:09-bk-28817-CGC

Debtor

(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.13.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101..

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|-----------------|--------------------------------|
| \$12,726,000.00 | Product Sales 2007 |
| \$15,023,000.00 | Product Sales 2008 |
| \$12,697,000.00 | Product Sales Thru 11/10/09 |

2. Income other than from employment or operation of business

None
○

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| AMOUNT | SOURCE |
|----------------|--|
| \$3,200,000.00 | Interest Income 2007 |
| \$591,000.00 | Interest Income 2008 |
| \$10,000.00 | Interest Income Thru 11/10/09 |
| \$3,600,000.00 | Sales of VLI Notes and Preferred Stock 6/1/2009 Only have received \$400,000 in cash, balance as a notes receivable |

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None
□

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS | AMOUNT PAID | AMOUNT STILL OWING |
|------------------------------|-------------------|-------------|--------------------|
|------------------------------|-------------------|-------------|--------------------|

None
○

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| 3M 2807 PAYSHERE CIRCLE CHICAGO IL 60674-0000 | 9/18/2009 | \$1,699.00 | |
| ACCTG. & FINANCE PERSONNEL INC 1702 E. HIGHLAND SUITE 200 PHOENIX AZ 85016 | 8/14/2009 | \$1,278.40 | \$4,754.06 |
| ACCTG. & FINANCE PERSONNEL INC 1703 E. HIGHLAND SUITE 200 PHOENIX AZ 85016 | 8/21/2009 | \$1,558.05 | \$4,754.06 |
| ACCTG. & FINANCE PERSONNEL INC 1704 E. HIGHLAND SUITE 200 PHOENIX AZ 85016 | 8/27/2009 | \$1,468.16 | \$4,754.06 |
| ACCTG. & FINANCE PERSONNEL INC 1705 E. HIGHLAND SUITE 200 PHOENIX AZ 85016 | 9/4/2009 | \$1,548.06 | \$4,754.06 |
| ACCTG. & FINANCE PERSONNEL INC 1706 E. HIGHLAND SUITE 200 PHOENIX AZ 85016 | 9/10/2009 | \$958.80 | \$4,754.06 |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| ACCTG. & FINANCE PERSONNEL INC 1707 E. HIGHLAND SUITE 200 PHOENIX AZ 85016 | 9/17/2009 | \$1,578.03 | \$4,754.06 |
| ACCTG. & FINANCE PERSONNEL INC 1708 E. HIGHLAND SUITE 200 PHOENIX AZ 85016 | 9/24/2009 | \$1,278.40 | \$4,754.06 |
| ACCTG. & FINANCE PERSONNEL INC 1709 E. HIGHLAND SUITE 200 PHOENIX AZ 85016 | 10/1/2009 | \$1,498.13 | \$4,754.06 |
| ACCTG. & FINANCE PERSONNEL INC 1710 E. HIGHLAND SUITE 200 PHOENIX AZ 85016 | 10/23/2009 | \$1,478.15 | \$4,754.06 |
| ADM RICE, INC. 660 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 8/12/2009 | \$36,000.00 | |
| ADM RICE, INC. 661 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 8/18/2009 | \$51,120.00 | |
| ADM RICE, INC. 662 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 8/25/2009 | \$28,560.00 | |
| ADM RICE, INC. 663 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 8/28/2009 | \$12,000.00 | |
| ADM RICE, INC. 664 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 9/1/2009 | \$17,280.00 | |
| ADM RICE, INC. 665 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 9/11/2009 | \$23,280.00 | |
| ADM RICE, INC. 666 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 9/22/2009 | \$15,600.00 | |
| ADM RICE, INC. 667 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 9/29/2009 | \$36,000.00 | |
| ADM RICE, INC. 668 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 10/14/2009 | \$6,000.00 | |
| ADM RICE, INC. 669 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 10/20/2009 | \$6,000.00 | |
| ADM RICE, INC. 670 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 10/22/2009 | \$6,000.00 | |
| ADM RICE, INC. 671 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 10/28/2009 | \$6,000.00 | |
| ADM RICE, INC. 672 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 10/30/2009 | \$14,000.00 | |
| ADM RICE, INC. 673 WHITE PLAINS ROAD TARRYTOWN NY 10591 | 11/3/2009 | \$6,000.00 | |
| ADT SECURITY SERVICES, INC. P.O. BOX 371956 PITTSBURGH PA 15250-7956 | 10/1/2009 | \$4,605.82 | \$1,046.71 |
| AETNA 10370 COMMERCE CENTER DRIVE STE. 230 RANCHO CUCAMONGA CA 91730 | 8/27/2009 | \$59,812.58 | \$135,398.87 |
| AETNA 10370 COMMERCE CENTER DRIVE STE. 230 RANCHO CUCAMONGA CA 91730 | 10/22/2009 | \$62,173.93 | \$135,398.87 |
| AICCO DEPARTMENT 7615 LOS ANGELES CA 90084-7615 | 9/4/2009 | \$5,163.12 | \$9,622.17 |
| AICCO DEPARTMENT 7615 LOS ANGELES CA 90084-7616 | 9/14/2009 | \$5,163.12 | \$9,622.17 |
| AICCO DEPARTMENT 7615 LOS ANGELES CA 90084-7617 | 10/14/2009 | \$4,914.96 | \$9,622.17 |
| ALLIANCE TRAFFIC GROUP P.O. BOX 13978 SACRAMENTO CA 95853 | 9/17/2009 | \$500.00 | \$8,087.87 |
| ALPINE WATER SYSTEMS P.O. BOX 94436 LAS VEGAS NV 89193 | 9/24/2009 | \$129.96 | \$216.60 |
| AMERICAN EXPRESS P.O. BOX 360001 FORT LAUDERDALE FL 33336-0001 | 8/24/2009 | \$336.89 | \$12,423.78 |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|------------------------------|-----------------------------------|--------------------|
| AMERICAN EXPRESS P.O. BOX 360001 FORT LAUDERDALE FL 33336-0001 | 9/17/2009 | \$3,907.87 | \$12,423.78 |
| AMERICAN EXPRESS P.O. BOX 360001 FORT LAUDERDALE FL 33336-0001 | 10/27/2009 | \$1,662.72 | \$12,423.78 |
| AMERICAN EXPRESS P.O. BOX 360001 FORT LAUDERDALE FL 33336-0001 | 10/5/2009 | \$5.95 | \$12,423.78 |
| AMERICAN STOCK TRANSFER/TRUST 59 MAIDEN LANE NEW YORK NY 10038 | 11/6/2009 | \$2,603.62 | \$950.00 |
| ANNE B. MCANINCH 2436 W. CARIBBEAN LANE #12 PHOENIX AZ 85023 | 9/17/2009 | \$363.85 | |
| ANNE B. MCANINCH 2436 W. CARIBBEAN LANE #12 PHOENIX AZ 85023 | 10/23/2009 | \$158.92 | |
| ANTHONY D. LECOUR 6 KENT ROAD BRONXVILLE NY 10708 | 8/25/2009 | \$12,000.00 | |
| AOCS P.O. BOX 17190 URBANA IL 61803 | 9/17/2009 | \$326.00 | |
| ARIZONA DEPT OF AGRICULTURE ESD 1688 WEST ADAMSPHOENIX AZ 85007 | 8/14/2009 | \$10.00 | |
| ARIZONA DEPT. OF REVENUE PO BOX 29079 PHOENIX AZ 85038-9079 | 9/17/2009 | \$91.66 | |
| ASHLAND P.O. BOX 93263 CHICAGO IL 60673 | 8/17/2009 | \$2,729.61 | |
| ASLAN REALTY PARTNERS III, LP P.O. BOX 6134 HICKSVILLE NY 11802 | 8/14/2009 | \$123,582.77 | |
| AT&T PAYMENT CENTER SACRAMENTO CA 95887-0001 | 9/4/2009 | \$198.59 | \$743.62 |
| AT&T PAYMENT CENTER SACRAMENTO CA 95887-0002 | 10/27/2009 | \$264.21 | \$743.62 |
| AT&T - PO BOX 277019 ATLANTA GA30384-7019 | 9/30/2009 | \$2,795.30 | \$1,725.32 |
| AT&T LONG DISTANCE PO BOX 660688 DALLAS TX75266-0688 | 9/4/2009 | \$491.19 | \$987.70 |
| AT&T LONG DISTANCE PO BOX 660688 DALLAS TX75266-0688 | 10/1/2009 | \$488.29 | \$987.70 |
| AT&T MOBILITY PO BOX 6463 CAROL STREAM IL60197-6463 | 8/20/2009 | \$1,615.54 | \$1,527.66 |
| AT&T MOBILITY PO BOX 6463 CAROL STREAM IL60197-6463 | 9/17/2009 | \$1,868.24 | \$1,527.66 |
| AT&T MOBILITY PO BOX 6463 CAROL STREAM IL60197-6463 | 10/23/2009 | \$1,995.92 | \$1,527.66 |
| BEAVERHEAD HOME CENTER 915 NORTH MONTANA ST DILLON MT 59725 | 8/20/2009 | \$1,000.00 | \$11,752.04 |
| BEMIS COMPANY, INC. P.O. BOX 100915 PASADENA CA 91189 | 8/18/2009 | \$21,202.00 | \$2,219.79 |
| BEMIS COMPANY, INC. P.O. BOX 100915 PASADENA CA 91189 | 9/17/2009 | \$3,931.00 | \$29,683.36 |
| BEMIS COMPANY, INC. P.O. BOX 100915 PASADENA CA 91189 | 9/24/2009 | \$7,150.00 | \$29,683.36 |
| BEMIS COMPANY, INC. P.O. BOX 100915 PASADENA CA 91189 | 10/1/2009 | \$8,651.36 | \$29,683.36 |
| BHAVESH A. PATEL 400 N. CORONADO STREET, APT#1146, CHANDLER, AZ 85224 | 10/16/2009 | \$246.92 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| BHAVESH A. PATEL 401 N. CORONADO STREET, APT#1146, CHANDLER, AZ 85224 | 10/23/2009 | \$1,174.00 | |
| BHAVESH A. PATEL 402 N. CORONADO STREET, APT#1146, CHANDLER, AZ 85224 | 10/27/2009 | \$4,617.20 | |
| BHAVESH A. PATEL 403 N. CORONADO STREET, APT#1146, CHANDLER, AZ 85224 | 11/4/2009 | \$60.53 | |
| BIO-CAT, INC - FOO0898 9117 THREE NOTCH ROAD TROY VA 22974 | 8/21/2009 | \$187.01 | \$576.02 |
| BIO-CAT, INC - FOO0898 9118 THREE NOTCH ROAD TROY VA 22974 | 9/1/2009 | \$948.32 | \$576.02 |
| BIO-CAT, INC - FOO0898 9119 THREE NOTCH ROAD TROY VA 22974 | 10/5/2009 | \$576.02 | \$576.02 |
| BIOCONTROL SYSTEM, INC 12822 SE 32ND ST BELLEVUE WA 98005 | 10/1/2009 | \$191.27 | \$1,126.45 |
| BLANCHARD, WALKER, O'QUIN PO DRAWER 1126 SHREVEPORT LA71163-1126 | 8/27/2009 | \$19,505.27 | |
| BLANCHARD, WALKER, O'QUIN PO DRAWER 1126 SHREVEPORT LA71163-1127 | 10/15/2009 | \$20,000.00 | |
| BLANCHARD, WALKER, O'QUIN PO DRAWER 1126 SHREVEPORT LA71163-1128 | 10/23/2009 | \$20,000.00 | |
| BOND ALARM. CO., INC 4040 EAST CAMELBACK #250 PHOENIX AZ85018- 8350 | 9/24/2009 | \$188.46 | \$193.46 |
| BUNKIE WOOD PRODUCTS COMPANY PO BOX 1029 1156 SW MAINBUNKIE LA 71322 | 8/14/2009 | \$1,635.80 | |
| BUNKIE WOOD PRODUCTS COMPANY PO BOX 1029 1156 SW MAINBUNKIE LA 71323 | 8/24/2009 | \$1,749.10 | |
| CABLE ONE P.O. BOX 1946, TWIN FALLS, ID 83303 | 9/4/2009 | \$259.19 | \$259.93 |
| CABLE ONE P.O. BOX 1946, TWIN FALLS, ID 83303 | 10/1/2009 | \$249.95 | \$259.93 |
| CABLE ONE P.O. BOX 1946, TWIN FALLS, ID 83303 | 10/8/2009 | \$259.19 | \$259.93 |
| CALCASIEU PARISH WATER DIST. PO BOX 16596LAKE CHARLES LA 70616 | 8/14/2009 | \$51.78 | \$45.50 |
| CALCASIEU PARISH WATER DIST. PO BOX 16596LAKE CHARLES LA 70617 | 9/24/2009 | \$50.05 | \$45.50 |
| CALIBER ADVISORS 1661 E. CAMELBACK RD. SUITE 201PHOENIX AZ 85016 | 10/21/2009 | \$20,000.00 | |
| CALIFORNIA DEPARTMENT OF HEALTH SERVICES FOOD & DRUG BRANCH CASHIER SACRAMENTO CA 95899 | 9/17/2009 | \$1,143.00 | |
| CALIFORNIA FAMILY FOODS P.O. BOX 1230 ARBUCKLE CA 95912 | 8/27/2009 | \$1,000.00 | |
| CARDINAL PEST MANAGEMENT 57 MATMOR ROAD WOODLAND CA 95776 | 9/23/2009 | \$3,925.10 | \$950.00 |
| CARDINAL PROFESSIONAL PRODUCTS 2641 W. WOODLAND DRIVE ANAHEIM CA 92801 | 9/23/2009 | \$443.98 | \$241.39 |
| CARLSON LOGISTICS, INC 859 F STREET, SUITE 110 WEST SACRAMENTO CA95605 | 8/20/2009 | \$4,050.00 | \$24,505.00 |
| CARLSON LOGISTICS, INC 860 F STREET, SUITE 110 WEST SACRAMENTO CA95605 | 9/4/2009 | \$4,747.00 | \$24,505.00 |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|---------------------------------|---|-----------------------|
| CARLSON LOGISTICS, INC 861 F STREET, SUITE 110 WEST SACRAMENTO CA95605 | 10/1/2009 | \$3,300.00 | \$24,505.00 |
| CARLSON LOGISTICS, INC 862 F STREET, SUITE 110 WEST SACRAMENTO CA95605 | 11/5/2009 | \$4,750.00 | \$24,505.00 |
| CASSIDY APPRAISAL SERVICE 502 N. CUTTING AVENUE JENNINGS LA70546 | 9/4/2009 | \$2,500.00 | |
| CH ROBINSON WORLDWIDE, INC. P.O. BOX 9121 MINNEAPOLIS MN55480-9121 | 9/4/2009 | \$3,000.00 | \$45,202.80 |
| CHARMAINE LYNCH 1901 CONANT AVENUE BURLEY ID83318 | 9/17/2009 | \$210.00 | |
| CHARMAINE LYNCH 1902 CONANT AVENUE BURLEY ID83318 | 10/16/2009 | \$823.19 | |
| CITY OF BURLEY P.O. BOX 1090 BURLEY ID 83318 | 9/4/2009 | \$143.21 | \$288.45 |
| CITY OF BURLEY P.O. BOX 1090 BURLEY ID 83318 | 9/24/2009 | \$172.28 | \$288.45 |
| CITY OF PHOENIX PO BOX 78815 PHOENIX AZ 85062 | 9/4/2009 | \$85.00 | |
| CITY OF PHOENIX P.O. BOX 29690 PHOENIX AZ 85038 | 9/4/2009 | \$15.00 | |
| CITY OF PHOENIX PO BOX 29663 PHOENIX AZ 85038-9663 | 9/4/2009 | \$2,186.17 | \$4,463.31 |
| CITY OF PHOENIX PO BOX 29663 PHOENIX AZ 85038-9663 | 10/1/2009 | \$2,137.77 | \$4,463.31 |
| CLARK PEST CONTROL, INC ACCOUNTING OFFICE P.O. BOX 1480LODI CA95241-1480 | 9/10/2009 | \$1,250.00 | \$1,250.00 |
| CLARK PEST CONTROL, INC ACCOUNTING OFFICE P.O. BOX 1480LODI CA95241-1481 | 9/17/2009 | \$1,250.00 | \$1,250.00 |
| CLASSIC WINE & VINEGAR CO, INC 4110 BREW MASTER DRIVE CERE CA95307 | 8/19/2009 | \$2,023.90 | \$12,056.32 |
| CMGRP, INC. P.O. BOX 7247-6593 PHILADELPHIA PA19170-6593 | 11/6/2009 | \$50,000.00 | |
| COLUMBIA RIVER CARBONATES P.O. BOX 2350 WOODLAND WA98674 | 8/24/2009 | \$2,051.69 | \$2,031.50 |
| CONSTRUCTION 1, LLC. 1811 N. TATUM BLVD., SUITE 305PHOENIX AZ85028 | 9/22/2009 | \$12,500.00 | \$25,000.00 |
| CONSTRUCTION 1, LLC. 1811 N. TATUM BLVD., SUITE 305PHOENIX AZ85028 | 10/22/2009 | \$12,500.00 | \$25,000.00 |
| D&B P.O. BOX 75434 CHICAGO IL60675 | 9/17/2009 | \$1,424.40 | \$2,848.80 |
| DAHL WHOLESALE PO BOX 384 DRUMMOND MT 59832 | 8/24/2009 | \$3,297.00 | \$2,756.00 |
| DAVE SCOTT & ASSOCIATES, INC. 4848 E. CACTUS, SUITE 305 SCOTTSDALE AZ85254 | 8/13/2009 | \$2,200.00 | |
| DAVE SCOTT & ASSOCIATES, INC. 4849 E. CACTUS, SUITE 305 SCOTTSDALE AZ85254 | 8/14/2009 | \$2,089.00 | |
| DAVE SCOTT & ASSOCIATES, INC. 4850 E. CACTUS, SUITE 305 SCOTTSDALE AZ85254 | 9/24/2009 | \$225.00 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| DAVID HOLLAND PO BOX 115, ARBUCKLE, CA 95912 | 10/27/2009 | \$118.20 | \$24.63 |
| DAYMON WORLDWIDE P.O. BOX 9661 UNIONDALE NY11555 | 8/24/2009 | \$3,110.80 | \$6,063.56 |
| DELAWARE SECRETARY OF STATE P.O. BOX 74072 BALTIMORE MD 21274-4072 | 8/13/2009 | \$365.75 | |
| DELAWARE SECRETARY OF STATE P.O. BOX 74072 BALTIMORE MD 21274-4072 | 8/13/2009 | \$365.75 | |
| DELAWARE SECRETARY OF STATE P.O. BOX 74072 BALTIMORE MD 21274-4072 | 8/13/2009 | \$365.75 | |
| DELAWARE SECRETARY OF STATE P.O. BOX 74072 BALTIMORE MD 21274-4072 | 8/13/2009 | \$365.75 | |
| DELAWARE SECRETARY OF STATE P.O. BOX 74072 BALTIMORE MD 21274-4072 | 8/13/2009 | \$365.75 | |
| DELAWARE SECRETARY OF STATE P.O. BOX 74072 BALTIMORE MD 21274-4072 | 8/13/2009 | \$365.75 | |
| DELAWARE SECRETARY OF STATE P.O. BOX 74072 BALTIMORE MD 21274-4072 | 8/13/2009 | \$365.75 | |
| DELAWARE SECRETARY OF STATE P.O. BOX 74072 BALTIMORE MD 21274-4072 | 8/13/2009 | \$365.75 | |
| DELTA WESTERN P.O. BOX 878 INDIANOLA MS38751 | 8/24/2009 | \$32,751.34 | \$56,139.19 |
| DELTACOM PO BOX 740597 ATLANTA GA30374-0597 | 8/12/2009 | \$510.51 | \$1,043.81 |
| DELTACOM PO BOX 740597 ATLANTA GA30374-0598 | 9/4/2009 | \$554.35 | \$1,043.81 |
| DELTACOM PO BOX 740597 ATLANTA GA30374-0599 | 9/24/2009 | \$573.96 | \$1,043.81 |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88901 | 9/10/2009 | \$1.98 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88902 | 9/10/2009 | \$32.51 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88903 | 10/8/2009 | \$8,232.81 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88904 | 8/17/2009 | \$3,325.52 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88905 | 8/18/2009 | \$34.87 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88906 | 8/19/2009 | \$45.88 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88907 | 8/19/2009 | \$66.99 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88908 | 8/19/2009 | \$114.74 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88909 | 8/19/2009 | \$131.09 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88910 | 8/19/2009 | \$372.98 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88911 | 8/19/2009 | \$397.67 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88912 | 8/19/2009 | \$413.83 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88913 | 8/21/2009 | \$1,523.37 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88914 | 8/21/2009 | \$1,064.67 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88915 | 8/21/2009 | \$6,337.14 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88916 | 8/21/2009 | \$2,306.18 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88917 | 8/21/2009 | \$776.32 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88918 | 8/28/2009 | \$1,266.53 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88919 | 9/18/2009 | \$420.86 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88920 | 9/30/2009 | \$868.68 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88921 | 9/30/2009 | \$1,254.66 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88922 | 9/30/2009 | \$1,266.53 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88923 | 9/30/2009 | \$1,274.21 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88924 | 9/30/2009 | \$1,756.24 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88925 | 9/30/2009 | \$1,865.28 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88926 | 9/30/2009 | \$2,527.13 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88927 | 9/30/2009 | \$2,794.98 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88928 | 9/8/2009 | \$1,226.02 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88929 | 9/8/2009 | \$2,958.31 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88930 | 10/13/2009 | \$1,652.95 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88931 | 10/23/2009 | \$4.95 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88932 | 10/23/2009 | \$18.25 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88933 | 10/23/2009 | \$91.28 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88934 | 10/23/2009 | \$100.69 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88935 | 10/23/2009 | \$108.87 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88936 | 10/23/2009 | \$121.38 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88937 | 10/23/2009 | \$168.24 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88938 | 10/23/2009 | \$305.84 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88939 | 10/23/2009 | \$309.14 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88940 | 10/23/2009 | \$352.20 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88941 | 10/23/2009 | \$421.36 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88942 | 10/23/2009 | \$497.54 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88943 | 10/23/2009 | \$583.16 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88944 | 10/23/2009 | \$607.32 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88945 | 10/23/2009 | \$730.52 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88946 | 10/23/2009 | \$788.54 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88947 | 10/23/2009 | \$908.12 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88948 | 10/23/2009 | \$1,066.04 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88949 | 10/23/2009 | \$1,303.06 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88950 | 10/23/2009 | \$2,174.90 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88951 | 10/23/2009 | \$2,333.80 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88952 | 10/23/2009 | \$2,838.04 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88953 | 10/28/2009 | \$8,672.43 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88954 | 10/28/2009 | \$4,683.41 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88955 | 10/29/2009 | \$30.27 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88956 | 10/29/2009 | \$46.15 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88957 | 10/29/2009 | \$142.33 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88958 | 10/29/2009 | \$998.59 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88959 | 10/29/2009 | \$1,590.48 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88960 | 10/29/2009 | \$2,076.17 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88961 | 10/29/2009 | \$2,320.67 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88962 | 10/29/2009 | \$2,496.66 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88963 | 10/29/2009 | \$4,442.61 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88964 | 10/29/2009 | \$6,537.86 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88965 | 10/30/2009 | \$19.95 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88966 | 10/30/2009 | \$177.28 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88967 | 10/30/2009 | \$204.28 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88968 | 10/30/2009 | \$210.39 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88969 | 10/30/2009 | \$695.07 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88970 | 10/30/2009 | \$729.00 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88971 | 10/30/2009 | \$1,275.44 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88972 | 10/30/2009 | \$7,536.34 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88973 | 11/4/2009 | \$15,000.00 | |
| DINERS CLUB P.O. BOX 6009 THE LAKES NV 88974 | 11/6/2009 | \$33,625.85 | |
| DIVISION OF REGULATORY SERVICE UNIVERSITY OF KENTUCKY 103 REGULATORY SERVICE BLD.LEXINGTON KY40546 | 8/14/2009 | \$25.00 | \$25.00 |
| E LOGICS 1985 ASH COURT YUBA CITY CA 95993 | 9/30/2009 | \$800.57 | |
| ECHO GLOBAL LOGISTICS, INC 22168 NETWORK PLACECHICAGO IL60673-1221 | 8/14/2009 | \$3,000.00 | \$27,749.91 |
| ECOLAB PO BOX 6007GRAND FORKS ND 58206-6007 | 8/24/2009 | \$4,130.00 | \$7,722.00 |
| ECOLAB PO BOX 6007GRAND FORKS ND 58206-6008 | 8/27/2009 | \$1,652.00 | \$7,722.00 |
| EDGAR FILINGS, LTD 3900 ESSEX LN SUITE 900HOUSTON TX 77027- 5195 | 10/8/2009 | \$2,686.00 | \$8,879.00 |
| EDWARD DINGLEDINE 695 Twp. Rd. 1275 RT 2 ASHLAND OH 44805 | 8/24/2009 | \$49.90 | |
| EDWARD DINGLEDINE 696 Twp. Rd. 1275 RT 2 ASHLAND OH 44805 | 10/1/2009 | \$123.35 | |
| EDWARD R. SCHMIDT ATTORNEY AT LAW 8141 LONG GROVE LANEFISHERS IN 46038 | 10/23/2009 | \$1,923.97 | |
| ELISEU BATISTA 403 ASTOR LANE FRANKLIN PARK NJ 08823 | 10/1/2009 | \$2,681.55 | \$191.52 |
| EMPLOYMENT DEVELOPMENT DEPT. P.O. BOX 826846 SACRAMENTO CA 94246 | 9/17/2009 | \$114.33 | \$0.96 |
| ENERGY WEST RESOURCES PO BOX 1526 GREAT FALLS MT 59403-1526 | 8/27/2009 | \$7,314.29 | \$30,938.04 |
| ENERGY WEST RESOURCES PO BOX 1526 GREAT FALLS MT 59403-1527 | 9/4/2009 | \$8,451.06 | \$30,938.04 |
| ENERGY GULF STATES INC. PO BOX 1526 GREAT FALLS MT 59403-1528 | 8/21/2009 | \$1,847.47 | \$1,872.99 |
| ENERGY GULF STATES INC. PO BOX 1526 GREAT FALLS MT 59403-1529 | 9/24/2009 | \$51,382.24 | \$1,872.99 |
| ERNST & YOUNG DEPT. 6793 LOS ANGELES CA 90084-6793 | 9/30/2009 | \$30,000.00 | \$36,748.00 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0223 | 8/12/2009 | \$26,400.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0224 | 8/18/2009 | \$40,480.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0225 | 8/25/2009 | \$26,400.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0226 | 8/28/2009 | \$22,000.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0227 | 9/1/2009 | \$24,000.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0228 | 9/11/2009 | \$26,400.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0229 | 9/14/2009 | \$39,235.41 | \$64,101.99 |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|---------------------------------|---|-----------------------|
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0230 | 9/22/2009 | \$94,600.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0231 | 9/23/2009 | \$33,200.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0232 | 9/29/2009 | \$26,400.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0233 | 9/8/2009 | \$36,215.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0234 | 10/14/2009 | \$35,000.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0235 | 10/20/2009 | \$18,000.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0236 | 10/21/2009 | \$20,800.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0237 | 10/22/2009 | \$28,200.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0238 | 10/28/2009 | \$35,000.00 | \$64,101.99 |
| FARMERS RICE COOPERATIVE P.O. BOX 15223 SACRAMENTO CA 95851-0239 | 10/30/2009 | \$72,000.00 | \$64,101.99 |
| FASTENAL PO BOX 978 WINONA MN 55987-0978 | 8/14/2009 | \$1,041.78 | \$5,397.92 |
| FASTENAL PO BOX 978 WINONA MN 55987-0979 | 9/4/2009 | \$1,000.00 | \$5,397.92 |
| FASTENAL PO BOX 978 WINONA MN 55987-0980 | 9/17/2009 | \$679.65 | \$5,397.92 |
| FEDEX P.O. BOX 7221 PASADENA CA 91109-7321 | 8/28/2009 | \$7,607.46 | \$10,141.34 |
| FEDEX P.O. BOX 7221 PASADENA CA 91109-7322 | 9/28/2009 | \$9,503.38 | \$10,141.34 |
| FEDEX P.O. BOX 7221 PASADENA CA 91109-7323 | 11/5/2009 | \$518.94 | \$10,141.34 |
| FEDEX CUSTOM CRITICAL P.O. BOX 371627 PITTSBURGH PA 15251-7627 | 8/27/2009 | \$237.83 | |
| FEDEX FREIGHT P.O. BOX 7221 PASADENA CA 91109-7321 | 11/5/2009 | \$779.14 | \$1,913.65 |
| FEDEX FREIGHT WEST - 86535013 DEPT. LA PO BOX 21415 PASADENA CA 91185-1415 | 11/5/2009 | \$1,677.28 | \$3,184.27 |
| FEED THE CHILDREN P.O. BOX 360 KLAHOMA CITY OK 731010 | 9/10/2009 | \$30.00 | \$120.00 |
| FEED THE CHILDREN P.O. BOX 360 KLAHOMA CITY OK 731011 | 9/17/2009 | \$30.00 | \$120.00 |
| FEED THE CHILDREN P.O. BOX 360 KLAHOMA CITY OK 731012 | 10/1/2009 | \$30.00 | \$120.00 |
| FELBERG e ASSOCIADOS AV. PAULISTA, NO 1294 -2 ANDAR - CERQUEIRA CESARSAO PAULO 01310-915 | 8/25/2009 | \$15,561.21 | |
| FILTER FRESH COFFEE SERVICES 3602 E. SOUTHERN AVE. #6 PHOENIX AZ 85040 | 9/17/2009 | \$169.72 | \$925.64 |
| FILTER FRESH COFFEE SERVICES 3603 E. SOUTHERN AVE. #6 PHOENIX AZ 85040 | 9/24/2009 | \$297.17 | \$925.64 |
| FILTER FRESH COFFEE SERVICES 3604 E. SOUTHERN AVE. #6 PHOENIX AZ 85040 | 10/1/2009 | \$381.28 | \$925.64 |
| FLORIDA DEPT OF AGRICULTURE& CONSUMERS SERVICES PO BOX 6710 TALLAHASSEE FL 32314-6710 | 9/17/2009 | \$600.00 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| FORRESTER & WORTH, PLLC 3636 N. CENTRAL AVENUE, SUITE 700 PHOENIX AZ 85012 | 10/15/2009 | \$10,000.00 | |
| FRANCHISE TAX BOARD P.O. BOX 942867 SACRAMENTO CA 94267-0011 | 9/17/2009 | \$250.00 | |
| FUME TECH, INC. P.O. BOX 681 CITRUS HEIGHTS CA 95611-0681 | 9/23/2009 | \$2,718.00 | |
| GARDEN STATE NUTRITIONALS LLC 8 HENDERSON DRIVE WEST CALDWELL NJ 07006 | 9/8/2009 | \$5,000.00 | \$29,546.60 |
| GARDEN STATE NUTRITIONALS LLC 8 HENDERSON DRIVE WEST CALDWELL NJ 07006 | 10/16/2009 | \$5,000.00 | \$29,546.60 |
| GEEKS-ON-THE-GO, INC 9221 E BASELINE, RD MESA AZ 85209-8324 | 8/24/2009 | \$162.50 | |
| GEEKS-ON-THE-GO, INC 9221 E BASELINE, RD MESA AZ 85209-8324 | 9/1/2009 | \$500.00 | |
| GEORGE PIKIELNY LTDA RUA JUAQUIM FLORIANO,SAO PAULO BR 04534-010 | 8/19/2009 | \$4,000.00 | |
| GLENN RASMUSSEN FOGARTY & HOOKER, P.A. PO BOX 3333TAMPA FL 33601-3333 | 10/23/2009 | \$10,000.00 | \$42,241.08 |
| GOLD RIVER WATER COMPANY 2222 FRANCISCO DRIVE #510-141EL DORADO HILLS CA 95762-3762 | 9/17/2009 | \$60.00 | \$202.50 |
| GRAIN MILLERS, INC. MS 72 PO BOX 4100PORTLAND OR 97208 | 8/17/2009 | \$21,981.00 | \$19,567.20 |
| GRAIN MILLERS, INC. MS 72 PO BOX 4100PORTLAND OR 97209 | 9/1/2009 | \$1,525.50 | \$19,567.20 |
| GRAIN MILLERS, INC. MS 72 PO BOX 4100PORTLAND OR 97210 | 8/26/2009 | \$20,744.00 | \$19,567.20 |
| HAROLD NELSON P.O. BOX 18005 SHREVEPORT LA 71138 | 8/24/2009 | \$60.23 | \$61.05 |
| HAROLD NELSON P.O. BOX 18005 SHREVEPORT LA 71139 | 9/17/2009 | \$71.50 | \$61.05 |
| HARTFORD LIFE P.O. BOX 1583 HARTFORD CT 06144-1583 | 9/24/2009 | \$312.29 | |
| HATHAWAY MANAGEMENT, INC. 3525 NW DIMPLE HILL RD. CORVALLIS OR 97330 | 8/24/2009 | \$117.00 | |
| H-BAR-N, INC. P.O. BOX 1020 FRENCHTOWN MT 59834 | 9/10/2009 | \$4,300.00 | \$10,755.20 |
| H-BAR-N, INC. P.O. BOX 1020 FRENCHTOWN MT 59834 | 9/24/2009 | \$4,115.00 | \$10,755.20 |
| H-BAR-N, INC. P.O. BOX 1020 FRENCHTOWN MT 59834 | 11/5/2009 | \$2,816.00 | \$10,755.20 |
| HEATHER COTTEN 2917 W/ WINDSONG DRIVE PHOENIX AZ 85045 | 10/27/2009 | \$48.25 | |
| HENDERIKUS HOOGENKEMP GROTE LEOF 36 6581 JG MALDEN NETHERLANDS | 8/19/2009 | \$20,000.00 | \$82,207.58 |
| HENDERIKUS HOOGENKEMP GROTE LEOF 36 6581 JG MALDEN NETHERLANDS | 9/18/2009 | \$14,613.30 | \$82,207.58 |
| HENDERIKUS HOOGENKEMP GROTE LEOF 36 6581 JG MALDEN NETHERLANDS | 11/5/2009 | \$15,000.00 | \$82,207.58 |
| HERBERT DENTON 250 WEST 57TH STREET, SUITE 2217, NEWYORK, NY 10107 | 11/6/2009 | \$764.84 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| HILTON ELECTRIC, INC. 325 LAGOON LANE DILLON MT 59725 | 8/14/2009 | \$1,000.00 | \$1,310.00 |
| HILTON ELECTRIC, INC. 326 LAGOON LANE DILLON MT 59725 | 8/24/2009 | \$1,000.00 | \$1,310.00 |
| HILTON ELECTRIC, INC. 327 LAGOON LANE DILLON MT 59725 | 8/27/2009 | \$1,000.00 | \$1,310.00 |
| HOLLAND APPAREL 1103 EAST ACOMA DR PHOENIX AZ 85022 | 9/24/2009 | \$550.83 | |
| HP SCHMID LLC / ORGANIC PLANET 231 SANSOME STREET, SUITE 300 SAN FRANCISCO CA 94194 | 8/14/2009 | \$5,920.00 | \$3,523.50 |
| HUGHESNET P O BOX 96874 CHICAGO IL 60693-6874 | 9/28/2009 | \$212.94 | \$212.94 |
| HUGHESNET P O BOX 96874 CHICAGO IL 60693-6874 | 10/1/2009 | \$212.94 | \$212.94 |
| HUGHESNET P O BOX 96874 CHICAGO IL 60693-6874 | 10/26/2009 | \$212.94 | \$212.94 |
| IDAHO STATE DEPT OF AGRICULTURE PO BOX 790BOISE ID 83701 | 10/1/2009 | \$45.00 | |
| INDIANA STATE CHEMIST 175 S UNIVERSITY STREET, WEST LAFAYETTE, IN 47907 | 10/1/2009 | \$5.00 | |
| INDUSTRIAL DOOR COMPANY 1347 WINDWARD CIRCLE WEST SACRAMENTO CA 95691 | 8/27/2009 | \$589.92 | |
| INFOMAXX | 9/3/2009 | \$5.95 | |
| INTERBROKERS INTERNATIONAL 38016 BRANT RD HANSVILLE WA 98340 | 8/27/2009 | \$2,200.00 | \$7,580.00 |
| INTERMOUNTAIN GAS COMPANY PO BOX 64 BOISE ID 83732 | 9/4/2009 | \$5.40 | \$70.54 |
| INTERWORLD HIGHWAY LLC 205 WESTWOOD AVE., LONG BEACH, NJ 07440 | 8/24/2009 | \$3,860.52 | |
| IRON MOUNTAIN P.O. BOX 601018 LOS ANGELES CA 90060 | 9/17/2009 | \$265.75 | \$1,358.74 |
| J.B. HUNT TRANSPORT, INC. FILE 98545 P.O. BOX 847977 DALLAS TX 75284 | 9/4/2009 | \$3,000.00 | \$29,814.82 |
| J.B. HUNT TRANSPORT, INC. FILE 98545 P.O. BOX 847977 DALLAS TX 75285 | 11/5/2009 | \$4,000.00 | \$29,814.82 |
| JACK WIGGINS 1206 E. SABREE DILLON MT 59725 | 9/17/2009 | \$77.00 | \$77.00 |
| JAMES C. LINTZENICH 7060 VERDE WAY NAPLES FL 34108 | 8/24/2009 | \$1,978.62 | |
| JAMES C. LINTZENICH 7060 VERDE WAY NAPLES FL 34108 | 10/27/2009 | \$5,517.49 | |
| JAMES HEARD 816 1/2 E. GLENDALE DILLON MT 59725 | 8/24/2009 | \$115.50 | |
| JAY HEBERT 8702 E. MINNEZONA AVE. SCOTTSDALE AZ 85251 | 10/27/2009 | \$3,780.78 | |
| JERRY EGGENBERGER 6125 DALLAS LANE NORTH MINNEAPOLIS MN 55446 | 10/27/2009 | \$801.90 | |
| JMG FREIGHT GROUP, LLC 101 SE PARKWAY COURT, SUITE 110FRANKLIN TN 37064 | 9/4/2009 | \$200.00 | |
| JOHN SHORT 61508 CULTUS LAKE COURT, BEND, OR 97702 | 9/8/2009 | \$11,380.79 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| JOHN SHORT 61509 CULTUS LAKE COURT, BEND, OR 97702 | 9/22/2009 | \$11,036.53 | |
| JOHN SHORT 61510 CULTUS LAKE COURT, BEND, OR 97702 | 10/27/2009 | \$1,068.54 | |
| JUST SHIP IT P.O. BOX 1678 FAIR OAKS CA 95628 | 9/10/2009 | \$1,129.23 | \$1,089.12 |
| K&K ENTERPRISE, INC P.O. BOX 954 JENNINGS LA 70546 | 9/17/2009 | \$163.17 | |
| KAMP PROPANE INC. 7549 REESE ROAD SACRAMENTO CA 95828 | 9/10/2009 | \$290.23 | \$819.87 |
| KARA NEUMANN 12425 N 74TH STREET SCOTTSDALE AZ 85260 | 9/17/2009 | \$67.26 | |
| KARA NEUMANN 12425 N 74TH STREET SCOTTSDALE AZ 85260 | 9/24/2009 | \$67.22 | |
| KARA NEUMANN 12425 N 74TH STREET SCOTTSDALE AZ 85260 | 10/27/2009 | \$67.26 | |
| KING'S DEPARTMENT STORE 150 E BANNACK STREET DILLON MT 59725 | 9/17/2009 | \$25.85 | \$77.90 |
| KREGSPEDI GROTE MARKT 7, 2000 ANTWERP, BEL | 11/5/2009 | \$9,084.00 | \$3,674.81 |
| KUEHNE & NAGEL INC. P.O. BOX 100528 PASADENA CA 91189 | 8/14/2009 | \$13,679.17 | \$23,935.73 |
| KUEHNE & NAGEL INC. P.O. BOX 100528 PASADENA CA 91189 | 8/24/2009 | \$7,000.00 | \$23,935.73 |
| KUEHNE & NAGEL INC. P.O. BOX 100528 PASADENA CA 91189 | 9/4/2009 | \$7,118.21 | \$23,935.73 |
| KUEHNE & NAGEL INC. P.O. BOX 100528 PASADENA CA 91189 | 9/10/2009 | \$7,000.00 | \$23,935.73 |
| KUEHNE & NAGEL INC. P.O. BOX 100528 PASADENA CA 91189 | 10/5/2009 | \$9,000.00 | \$23,935.73 |
| KUEHNE & NAGEL INC. P.O. BOX 100528 PASADENA CA 91189 | 10/15/2009 | \$9,000.00 | \$23,935.73 |
| KUEHNE & NAGEL INC. P.O. BOX 100528 PASADENA CA 91189 | 10/28/2009 | \$8,755.13 | \$23,935.73 |
| KUEHNE & NAGEL INC. P.O. BOX 100528 PASADENA CA 91189 | 11/5/2009 | \$2,265.00 | \$23,935.73 |
| LINCOLN FINANCIAL GROUP 11201 N. TATUM BLVD. PHOENIX AZ 85028 | 8/27/2009 | \$2,565.22 | \$6,011.07 |
| LINCOLN FINANCIAL GROUP 11202 N. TATUM BLVD. PHOENIX AZ 85028 | 9/24/2009 | \$2,520.55 | \$6,011.07 |
| LOUISIANA DEPT OF AGRICULTURE PO BOX 91801 BATON ROUGE LA 70821-9081 | 8/14/2009 | \$172.50 | |
| LOUISIANA DEPT. OF REVENUE PO BOX 201 BATON ROUGE LA 70821-0201 | 9/10/2009 | \$21.06 | \$11.00 |
| LOUISIANA RICE MILL, LLC P.O. DRAWER 160 102 SOUTH 13TH STREET MERMENTAU LA 70556 | 8/28/2009 | \$106,337.50 | \$29,721.82 |
| LOUISIANA RICE MILL, LLC P.O. DRAWER 160 102 SOUTH 13TH STREET MERMENTAU LA 70556 | 8/28/2009 | \$4,442.00 | \$29,721.82 |
| MARCELLA STEIN | 10/27/2009 | \$433.18 | |
| MASTER PACKAGING COMPANY 2256-B SIERRA MEADOWS DRIVE ROCKLIN CA 95677 | 9/18/2009 | \$1,720.08 | |
| MCDERMOTT, WILL & EMERY 600 13TH STREET, N.W. WASHINGTON DC 20005- 3096 | 8/24/2009 | \$40,000.00 | \$98,514.05 |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|---------------------------------|---|-----------------------|
| MCDERMOTT, WILL & EMERY 600 13TH STREET, N.W. WASHINGTON DC 20005-3096 | 10/20/2009 | \$3,000.00 | \$98,514.05 |
| MELISSA KLINE 4943 E. WINDROSE DR, SCOTTSDALE, AZ 85254 | 10/27/2009 | \$1,515.00 | |
| MELISSA KLINE 4944 E. WINDROSE DR, SCOTTSDALE, AZ 85254 | 11/4/2009 | \$3,562.50 | |
| MELISSA KLINE 4945 E. WINDROSE DR, SCOTTSDALE, AZ 85254 | 11/5/2009 | \$2,270.50 | |
| METLIFE SMALL BUSINESS CENTER P.O. BOX 804466 KANSAS CITY MO 64180-4466 | 8/27/2009 | \$6,179.75 | \$11,966.58 |
| METLIFE SMALL BUSINESS CENTER P.O. BOX 804466 KANSAS CITY MO 64180-4466 | 10/1/2009 | \$5,786.83 | \$11,966.58 |
| MIKE BRIDGES 1505 E. WILSON Ave PEORIA IL 61603 | 8/24/2009 | \$1,061.52 | |
| MINNESOTA - UI FUND P.O. BOX 64621 SAINT PAUL MN 55164 | 9/10/2009 | \$10.00 | |
| MISSOURI DEPT OF AGRICULTURE PO BOX 630 JEFFERSON CITY MO 65102-0630 | 8/14/2009 | \$159.52 | \$137.83 |
| MISTY HERNANDEZ P.O. BOX 243, LITCHFIELD, AZ 85340 | 8/24/2009 | \$561.63 | |
| MONCEAUX FUMIGATION, INC. 106 N. AVE D CROWLEY LA 70526 | 9/28/2009 | \$3,500.00 | |
| MONCEAUX FUMIGATION, INC. 106 N. AVE D CROWLEY LA 70526 | 10/5/2009 | \$11,500.00 | |
| MONTANA STATE FUND 5 SOUTH LAST CHANCE GULCH P.O. BOX 4759HELENA MT 59604.4759 | 9/4/2009 | \$2,348.04 | \$5,138.64 |
| MONTANA STATE FUND 5 SOUTH LAST CHANCE GULCH P.O. BOX 4759HELENA MT 59604.4759 | 9/24/2009 | \$7,044.12 | \$5,138.64 |
| MORRISON COHEN LLP. FILE NO. 72497 PO BOX 60000SAN FRANCISCO CA 94160 | 10/15/2009 | \$35,000.00 | |
| MORRISON COHEN LLP. FILE NO. 72497 PO BOX 60000SAN FRANCISCO CA 94160 | 10/29/2009 | \$7,500.00 | |
| MOTION INDUSTRIES, INC. - LA PO BOX 849737 DALLAS TX 75284 | 9/8/2009 | \$7,083.96 | \$2,866.45 |
| NETWORK DELIVERY SYSTEMS, INC. P.O. BOX 981203 WEST SACRAMENTO CA 95798 | 9/17/2009 | \$288.75 | \$700.00 |
| NETWORK DELIVERY SYSTEMS, INC. P.O. BOX 981203 WEST SACRAMENTO CA 95798 | 11/5/2009 | \$835.50 | \$700.00 |
| NEW MEXICO DEPT OF AGRICULTURE PO BOX 30005, MSC 3150 LAS CRUCES NM 88003 | 10/1/2009 | \$10.00 | |
| NEXTEL COMMUNICATIONS P.O. BOX 549977 LOS ANGELES CA 90054-0977 | 9/4/2009 | \$280.49 | \$629.14 |
| NEXTEL COMMUNICATIONS P.O. BOX 549977 LOS ANGELES CA 90054-0977 | 9/24/2009 | \$314.30 | \$629.14 |
| OFFICE OF THE TEXAS PO BOX 3160COLLEGE STATION TX 77841 | 9/17/2009 | \$185.00 | |
| OHIO DEPT. OF AGRICULTURE STATE CHEMIST 8995 E. MAIN ST./ADMIN. BLDG., REYNOLDBERG, OH 43068 | 8/14/2009 | \$25.00 | |
| OKLAHOMA DEPT OF AGRICULTURE, 2800 NORTH LINCOLN BLVD.OKLAHOMA CITY OK 73105 | 10/1/2009 | \$50.00 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|---------------------------------|---|-----------------------|
| P & A GROUP 17 COURT STREET, SUITE 500, BUFFALO, NY 14202 | 9/17/2009 | \$490.00 | \$1,040.00 |
| P & A GROUP 18 COURT STREET, SUITE 500, BUFFALO, NY 14202 | 10/22/2009 | \$490.00 | \$1,040.00 |
| PACIFIC OFFICE AUTOMATION, INC 14747 NW GREENBRIER PKWY BEAVERTON OR 97006 | 9/4/2009 | \$1,893.61 | \$2,815.21 |
| PACIFIC OFFICE AUTOMATION, INC P.O. BOX 31001-2071 PASADENA CA 91110 | 9/8/2009 | \$2,226.86 | \$695.15 |
| PACIFIC OFFICE AUTOMATION, INC 14747 NW GREENBRIER PKWY BEAVERTON OR 97006 | 10/7/2009 | \$2,660.57 | \$2,815.21 |
| PAT'S ELECTRICAL SERVICES 109 S. POLK STREET WELSH LA 70591 | 8/24/2009 | \$1,507.74 | \$16,315.96 |
| PAYCHEX MAJOR MKT SVCS | 8/13/2009 | \$416.60 | |
| PAYCHEX MAJOR MKT SVCS | 8/27/2009 | \$482.67 | |
| PAYCHEX MAJOR MKT SVCS | 9/10/2009 | \$412.72 | |
| PAYCHEX MAJOR MKT SVCS | 9/24/2009 | \$482.66 | |
| PAYCHEX MAJOR MKT SVCS | 10/8/2009 | \$412.72 | |
| PAYCHEX MAJOR MKT SVCS | 10/22/2009 | \$467.05 | |
| PAYCHEX MAJOR MKT SVCS | 11/5/2009 | \$455.13 | |
| PERRY-SMITH LLP 400 CAPITOL MALL, SUITE 1200 SACRAMENTO CA 95814 | 8/17/2009 | \$25,000.00 | |
| PERRY-SMITH LLP 401 CAPITOL MALL, SUITE 1200 SACRAMENTO CA 95814 | 9/24/2009 | \$32,560.00 | |
| PERRY-SMITH LLP 402 CAPITOL MALL, SUITE 1200 SACRAMENTO CA 95814 | 10/15/2009 | \$25,670.00 | |
| PERRY-SMITH LLP 403 CAPITOL MALL, SUITE 1200 SACRAMENTO CA 95814 | 10/30/2009 | \$72,500.00 | |
| PETTY CASH 5090 N 40TH STREET, SUITE 400, PHOENIX, AZ 85018 | 10/1/2009 | \$358.85 | |
| PETTY CASH 5090 N 40TH STREET, SUITE 400, PHOENIX, AZ 85018 | 10/27/2009 | \$450.22 | |
| PETTY CASH 2928 RAMCO STREET, SUITE 120, WEST SACRAMENTO, CA 95691 | 10/27/2009 | \$848.55 | |
| PETTY CASH 5090 N 40TH STREET, SUITE 400, PHOENIX, AZ 85018 | 11/4/2009 | \$1,500.00 | |
| PG&E BOX 997300 SACRAMENTO CA 95899-7300 | 8/14/2009 | \$876.57 | \$490.97 |
| PG&E BOX 997300 SACRAMENTO CA 95899-7300 | 9/17/2009 | \$941.39 | \$490.97 |
| PG&E BOX 997300 SACRAMENTO CA 95899-7300 | 10/16/2009 | \$1,134.10 | \$490.97 |
| PHD TECHNOLOGIES, LLC 3234 BAYBERRY ROAD AMES IA 50014 | 9/30/2009 | \$10,000.00 | \$87,538.93 |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|---------------------------------|---|-----------------------|
| PHIL SANDERS 3333 BUFFALO TRAIL, FLOYDS KNOBS, IN 47119 | 10/27/2009 | \$580.84 | |
| PITNEY BOWES INC. P.O. BOX 856390 LOUISVILLE KY 40285-6390 | 9/17/2009 | \$474.27 | \$473.18 |
| PITNEY BOWES INC. P.O. BOX 856390 LOUISVILLE KY 40285-6390 | 9/24/2009 | \$639.93 | \$473.18 |
| PITNEY BOWES INC. P.O. BOX 856390 LOUISVILLE KY 40285-6390 | 10/23/2009 | \$726.35 | \$473.18 |
| PRIVATE LABEL MANUFACTURERS 630 THIRD AVE NEW YORK NY 10017 | 9/24/2009 | \$1,000.00 | |
| PROGRESSIVE LABEL & PACKAGING 2852 WALNUT AVENUE UNIT F-1TUSTIN CA 92780 | 8/14/2009 | \$1,533.63 | |
| PROMERA HEALTH LLC 61 ACORD PARK DRIVENORWELL MA 02061 | 8/24/2009 | \$2,000.00 | \$9,500.00 |
| Qquest Software System 9350 South 150 East, Suite 300SANDY UT 84070 | 9/10/2009 | \$680.00 | \$1,810.00 |
| Qquest Software System 9351 South 150 East, Suite 300SANDY UT 84070 | 9/17/2009 | \$680.00 | \$1,810.00 |
| Qquest Software System 9352 South 150 East, Suite 300SANDY UT 84070 | 10/1/2009 | \$680.00 | \$1,810.00 |
| QWEST PO BOX 29039 PHOENIX AZ 850038 | 8/14/2009 | \$224.33 | \$3,199.62 |
| QWEST PO BOX 856169 LOUISVILLE KY 40285-6169 | 8/20/2009 | \$2,355.28 | \$3,088.44 |
| QWEST PO BOX 29039 PHOENIX AZ 850038 | 8/27/2009 | \$2,069.46 | \$3,199.62 |
| QWEST PO BOX 856169 LOUISVILLE KY 40285-6169 | 9/10/2009 | \$2,089.22 | \$3,088.44 |
| QWEST PO BOX 29039 PHOENIX AZ 850038 | 9/10/2009 | \$1,426.69 | \$3,199.62 |
| QWEST PO BOX 29039 PHOENIX AZ 850038 | 9/17/2009 | \$630.20 | \$3,199.62 |
| QWEST PO BOX 856169 LOUISVILLE KY 40285-6169 | 10/1/2009 | \$2,589.29 | \$3,088.44 |
| QWEST PO BOX 29039 PHOENIX AZ 850038 | 10/1/2009 | \$1,397.22 | \$3,199.62 |
| QWEST PO BOX 856169 LOUISVILLE KY 40285-6169 | 10/16/2009 | \$262.86 | \$3,088.44 |
| QWEST PO BOX 29039 PHOENIX AZ 850038 | 10/16/2009 | \$460.92 | \$3,199.62 |
| QWEST PO BOX 29039 PHOENIX AZ 850038 | 10/27/2009 | \$1,396.81 | \$3,199.62 |
| QWEST - 3146 P.O. BOX 29039 PHOENIX AZ 85038 | 9/17/2009 | \$632.17 | |
| QWEST - 3146 P.O. BOX 29039 PHOENIX AZ 85038 | 10/16/2009 | \$432.12 | |
| RICK BOWEN 1601 S. SPRING, STUTTGART, AR 72160 | 8/24/2009 | \$521.20 | |
| RYAN COTTOM 31 EAST CLARK STREET, DILLON, MT 59725 | 9/24/2009 | \$160.60 | \$8.00 |
| RYDER TRANSPORTATION SERVICES LOCKBOX FILE 56347 LOS ANGELES CA 90074-6347 | 9/4/2009 | \$993.70 | |
| RYDER TRANSPORTATION SERVICES LOCKBOX FILE 56347 LOS ANGELES CA 90074-6348 | 11/5/2009 | \$2,730.31 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|---|------------------------------|-----------------------------------|--------------------|
| SACKS TIERNEY 4250 DRINKWATER BLVD FOURTH FLOOR SCOTTSDALE AZ 85251 | 9/17/2009 | \$9,673.76 | \$9,197.38 |
| SACRAMENTO SOUTHPORT LLC. 915 L STREET SUITE 1420SACRAMENTO CA 95814 | 9/9/2009 | \$17,284.64 | |
| SACRAMENTO SOUTHPORT LLC. 916 L STREET SUITE 1420SACRAMENTO CA 95814 | 10/15/2009 | \$19,205.54 | |
| SALMON & DULBERG BISCAYNE BUILDING 19 W. FLAGLER STREET,MIAMI FL 33130 | 9/1/2009 | \$1,487.50 | |
| SCOTT CONSTRUCTION EQUIPMT CO 605 4th Ave NW NEW PRAGUE MN 56071 | 8/14/2009 | \$299.62 | |
| SHANA GOLPER 2630 E ROMA AVE, PHOENIX, AZ 85016 | 10/23/2009 | \$10.17 | |
| SHARON ENRICO 1145 N. 87TH WAY, SCOTTSDALE, AZ 85257 | 8/14/2009 | \$27.41 | |
| SHARON ENRICO 1145 N. 87TH WAY, SCOTTSDALE, AZ 85257 | 8/25/2009 | \$500.00 | |
| SIGNATURE REPROGRAPHICS 620 SUNBEAM AVENUESACRAMENTO CA 95811 | 8/20/2009 | \$2,114.37 | |
| SILLIKER, INC. 3155 PAYSPPHERE CIRCLE CHICAGO IL 60674 | 9/4/2009 | \$681.70 | \$8,507.85 |
| SLEEP INN AND SUITES 3211 VENTURE PARK DR LAKE CHARLES LA 70615 | 9/4/2009 | \$1,084.80 | \$904.00 |
| SLEEP INN AND SUITES 3211 VENTURE PARK DR LAKE CHARLES LA 70615 | 9/17/2009 | \$351.76 | \$904.00 |
| SONITROL, INC. 1334 BLUE OAKS BLVD.ROSEVILLE CA 95678 | 9/17/2009 | \$107.00 | \$321.00 |
| SONITROL, INC. 1335 BLUE OAKS BLVD.ROSEVILLE CA 95678 | 10/1/2009 | \$107.00 | \$321.00 |
| SOUTH CAROLINA DEPARTMENT OF AGRICULTURE P.O. BOX 11280COLUMBIA SC 29211 | 8/24/2009 | \$105.00 | |
| SOUTH CAROLINA DEPARTMENT OF AGRICULTURE P.O. BOX 11280COLUMBIA SC 29212 | 9/4/2009 | \$105.00 | |
| SOUTH DAKOTA DEPT OF AGRICULTURE 523 E CAPITOL FOSS BUILDINGPIERRE SD 57501- 3182 | 8/24/2009 | \$50.00 | |
| SOUTHLAND TRANSPORT SERVICE 1085 HWY 165 NORTH STUTTGART AR 72160 | 8/14/2009 | \$2,500.00 | \$71,798.41 |
| SOUTHLAND TRANSPORT SERVICE 1085 HWY 165 NORTH STUTTGART AR 72160 | 8/24/2009 | \$4,000.00 | \$71,798.41 |
| SOUTHLAND TRANSPORT SERVICE 1085 HWY 165 NORTH STUTTGART AR 72160 | 8/27/2009 | \$3,500.02 | \$71,798.41 |
| SOUTHLAND TRANSPORT SERVICE 1085 HWY 165 NORTH STUTTGART AR 72160 | 9/4/2009 | \$3,500.00 | \$71,798.41 |
| SOUTHLAND TRANSPORT SERVICE 1085 HWY 165 NORTH STUTTGART AR 72160 | 9/10/2009 | \$2,626.62 | \$71,798.41 |
| SOUTHLAND TRANSPORT SERVICE 1085 HWY 165 NORTH STUTTGART AR 72160 | 9/17/2009 | \$4,013.76 | \$71,798.41 |
| SOUTHLAND TRANSPORT SERVICE 1085 HWY 165 NORTH STUTTGART AR 72160 | 9/24/2009 | \$3,614.44 | \$71,798.41 |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|---------------------------------|---|-----------------------|
| SOUTHLAND TRANSPORT SERVICE 1085 HWY 165 NORTH STUTTGART AR 72160 | 10/1/2009 | \$3,217.28 | \$71,798.41 |
| SOUTHLAND TRANSPORT SERVICE 1085 HWY 165 NORTH STUTTGART AR 72160 | 11/5/2009 | \$4,500.00 | \$71,798.41 |
| SOUTHWEST GAS CORPORATION PO BOX 52075 PHOENIX AZ 85072-2075 | 9/10/2009 | \$189.93 | \$181.09 |
| SOUTHWEST GAS CORPORATION PO BOX 52075 PHOENIX AZ 85072-2076 | 10/20/2009 | \$181.09 | \$181.09 |
| SRP PO BOX 2950 PHOENIX AZ 85062-2950 | 8/27/2009 | \$2,790.93 | \$15,874.76 |
| SRP PO BOX 2950 PHOENIX AZ 85062-2950 | 9/24/2009 | \$2,642.24 | \$15,874.76 |
| SRP PO BOX 2950 PHOENIX AZ 85062-2950 | 10/27/2009 | \$3,060.87 | \$15,874.76 |
| STAINBROOK & STAINBROOK 3558 ROUND BARN BLVD. SUITE203SANTA ROSA CA 95403 | 9/24/2009 | \$675.00 | \$2,424.83 |
| STATE BOARD OF EQUALIZATION P.O. BOX 942879 SACRAMENTO CA 94279-8062 | 9/17/2009 | \$230.46 | |
| STEPHEN DORN 2 FAIRFAX DRIVE, ST. PETERS, MO 63376 | 8/24/2009 | \$138.06 | |
| STEPHEN HOLLOMAN 17472 COUNTY ROAD 97, WOODLAND, CA 95695 | 8/24/2009 | \$171.65 | |
| STEPHEN HOLLOMAN 17472 COUNTY ROAD 97, WOODLAND, CA 95695 | 10/27/2009 | \$1,152.08 | |
| STERLING GRANT & ASSOC. LLC 2200 E. CAMELBACK RD. STE. 222PHOENIX AZ 85016 | 10/22/2009 | \$5,297.00 | |
| TATUM, LLC 2398 E CAMELBACK RD STE 250PHOENIX AZ 85016 | 8/25/2009 | \$33,647.25 | |
| TATUM, LLC 2399 E CAMELBACK RD STE 250PHOENIX AZ 85016 | 9/1/2009 | \$25,000.00 | |
| TATUM, LLC 2400 E CAMELBACK RD STE 250PHOENIX AZ 85016 | 9/22/2009 | \$53,639.25 | |
| TATUM, LLC 2401 E CAMELBACK RD STE 250PHOENIX AZ 85016 | 10/2/2009 | \$25,000.00 | |
| TATUM, LLC 2402 E CAMELBACK RD STE 250PHOENIX AZ 85016 | 10/14/2009 | \$36,414.00 | |
| TATUM, LLC 2403 E CAMELBACK RD STE 250PHOENIX AZ 85016 | 11/3/2009 | \$62,500.00 | |
| TENNESSEE FARMERS COOPERATIVE PO BOX 1239LA VERGNE TN 37086 | 9/4/2009 | \$2,050.00 | |
| TERIS 2601 N. 3RD STREET, SUITE 101 PHOENIX AZ 85004 | 11/5/2009 | \$7,655.75 | \$7,655.75 |
| THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104-2907 | 9/17/2009 | \$1,861.00 | |
| THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104-2907 | 8/20/2009 | \$10,972.91 | |
| THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104-2907 | 9/2/2009 | \$12,469.18 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|---------------------------------|---|-----------------------|
| THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104-2907 | 9/11/2009 | \$536.07 | |
| THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104-2907 | 9/15/2009 | \$14,579.84 | |
| THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104-2907 | 10/1/2009 | \$13,312.88 | |
| THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104-2907 | 10/16/2009 | \$1,882.92 | |
| THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104-2907 | 10/16/2009 | \$12,889.12 | |
| THE HARTFORD P.O. BOX 2907 HARTFORD CT 06104-2907 | 10/27/2009 | \$12,810.17 | |
| THE RAMSEY COMPANIES 6805 N. 55TH AVE. GLENDALE AZ 85301 | 9/4/2009 | \$365.91 | \$4.28 |
| THE WRIGHT GROUP 6428 AIRPORT RD P.O. BOX 821CROWLEY LA 70526 | 11/6/2009 | \$76,673.72 | \$12,201.20 |
| TOTAL TRANSPORTATION SERVICES P.O. BOX 678500 DALLAS TX 75267 | 8/14/2009 | \$2,500.00 | \$7,667.50 |
| TRAVELERS CL & SPECIALTY REMITTANCE CENTER HARTFORD CT 06183-1008 | 10/22/2009 | \$24,190.00 | \$48,380.00 |
| U.S. BANK CM-9690 ST. PAUL MN 55170-9690 | 8/24/2009 | \$1,000.00 | |
| U.S. POULTRY & EGG ASSOC. 1530 COOLEDGE ROAD TUCKER GA 30084-7303 | 9/4/2009 | \$1,400.00 | |
| UC REGENTS 1720 S. MAPLE AVENUE FRESNO CA 93702 | 8/12/2009 | \$2,500.00 | |
| UPS FREIGHT P.O BOX 730900 DALLAS TX 75373 | 10/16/2009 | \$237.75 | |
| UPS FREIGHT P.O BOX 730900 DALLAS TX 75373 | 10/19/2009 | \$475.50 | \$1,240.84 |
| US POSTMASTER 100 W WASHINGTON ST, PHOENIX AZ 85382 | 9/15/2009 | \$1,020.00 | |
| USDA, F&V PGROGRAM, PROC. PROD P.O. BOX 790335 ST. LOUIS MO 63179 | 9/4/2009 | \$452.93 | (\$156.54) |
| USDA, GIPSA P.O. BOX 790335 ST. LOUIS MO 63179 | 9/4/2009 | \$283.60 | \$1,509.63 |
| USF REDDAWAY P.O. BOX 1035 CLACKAMAS OR 97015 | 8/24/2009 | \$2,500.00 | \$10,987.97 |
| USF REDDAWAY P.O. BOX 1035 CLACKAMAS OR 97015 | 9/4/2009 | \$4,115.76 | \$10,987.97 |
| USF REDDAWAY P.O. BOX 1035 CLACKAMAS OR 97015 | 9/24/2009 | \$2,484.48 | \$10,987.97 |
| USF REDDAWAY P.O. BOX 1035 CLACKAMAS OR 97015 | 10/1/2009 | \$2,864.60 | \$10,987.97 |
| USF REDDAWAY P.O. BOX 1035 CLACKAMAS OR 97015 | 11/5/2009 | \$4,000.00 | \$10,987.97 |
| V&O MACHINE, INC. 17591 COUNTY ROAD 97 WOODLAND CA 95695 | 8/24/2009 | \$203.24 | \$3,318.55 |
| V&O MACHINE, INC. 17591 COUNTY ROAD 97 WOODLAND CA 95695 | 8/27/2009 | \$253.10 | \$3,318.55 |
| V&O MACHINE, INC. 17591 COUNTY ROAD 97 WOODLAND CA 95695 | 11/5/2009 | \$3,318.55 | \$3,318.55 |
| VACO PHOENIX, LLC 5410 MARYLAND WAY SUITE 460 BRENTWOOD TN 37027 | 8/24/2009 | \$1,117.50 | \$2,407.50 |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|---------------------------------|---|-----------------------|
| VACO PHOENIX, LLC 5411 MARYLAND WAY SUITE 460 BRENTWOOD TN 37027 | 10/16/2009 | \$2,400.00 | \$2,407.50 |
| VERIZON WIRELESS - 770297956 PO BOX 9622 MISSION HILLS CA 91346-9622 | 8/27/2009 | \$4,133.09 | \$3,864.29 |
| VERIZON WIRELESS - 770297956 PO BOX 9622 MISSION HILLS CA 91346-9622 | 9/24/2009 | \$3,853.17 | \$3,864.29 |
| VERIZON WIRELESS - 770297956 PO BOX 9622 MISSION HILLS CA 91346-9622 | 10/23/2009 | \$4,066.27 | \$3,864.29 |
| VIGILANTE ELECTRIC COOP., INC PO BOX 1049 DILLON MT 59725-1049 | 8/27/2009 | \$1,461.00 | \$3,780.04 |
| VIGILANTE ELECTRIC COOP., INC PO BOX 1049 DILLON MT 59725-1049 | 9/17/2009 | \$2,181.82 | \$3,780.04 |
| VILLAGE OF MERMENTAU 104 7TH STREET PO BOX 280 MERMENTAU LA 70556 | 8/14/2009 | \$11.00 | \$32.60 |
| VILLAGE OF MERMENTAU 105 7TH STREET PO BOX 280 MERMENTAU LA 70556 | 9/10/2009 | \$19.20 | \$32.60 |
| VILLAGE OF MERMENTAU 106 7TH STREET PO BOX 280 MERMENTAU LA 70556 | 10/20/2009 | \$21.00 | \$32.60 |
| WEBER SCIENTIFIC 2732 KUSER ROAD HAMILTON NJ 08691 | 9/14/2009 | \$74.36 | \$55.69 |
| WEBSTER SCIENTIFIC 2732 KUSER ROAD HAMILTON NJ 08691 | 9/4/2009 | \$636.48 | \$55.69 |
| WEINTRAUB GENSHEA CHEDIAK 400 CAPITOL MALL ELEVENTH FLOORSACRAMENTO CA 95814 | 11/6/2009 | \$10,000.00 | \$385,134.03 |
| WELLS FARGO BANK (CHARGES) | 8/20/2009 | \$33.47 | |
| WELLS FARGO BANK (CHARGES) | 8/20/2009 | \$2,417.08 | |
| WELLS FARGO BANK (CHARGES) | 9/21/2009 | \$3,517.77 | |
| WELLS FARGO BANK (CHARGES) | 10/20/2009 | \$3,032.39 | |
| WEPACKITALL 2745 E HUNTINGTON DRIVE DUARTE CA 91010 | 8/14/2009 | \$3,000.00 | |
| WEPACKITALL 2745 E HUNTINGTON DRIVE DUARTE CA 91010 | 8/24/2009 | \$3,000.00 | |
| WEPACKITALL 2745 E HUNTINGTON DRIVE DUARTE CA 91010 | 8/27/2009 | \$3,000.00 | |
| WEPACKITALL 2745 E HUNTINGTON DRIVE DUARTE CA 91010 | 9/4/2009 | \$3,000.00 | |
| WEPACKITALL 2745 E HUNTINGTON DRIVE DUARTE CA 91010 | 9/10/2009 | \$3,168.80 | |
| WEPACKITALL 2745 E HUNTINGTON DRIVE DUARTE CA 91010 | 9/17/2009 | \$3,000.08 | |
| WEPACKITALL 2745 E HUNTINGTON DRIVE DUARTE CA 91010 | 10/16/2009 | \$1,716.00 | |
| WILCO TILE & FLOORS LLC 8485 E. MCDONALD #379 SCOTTSDALE AZ 85250 | 9/24/2009 | \$150.00 | |
| WILLIAM CADIGAN 1012 LAURELDALE DRIVE, LITITZ, PA 17543 | 9/4/2009 | \$5,573.83 | |
| WILLIAM CADIGAN 1012 LAURELDALE DRIVE, LITITZ, PA 17543 | 10/2/2009 | \$4,474.58 | |
| WILLIAM CADIGAN 1012 LAURELDALE DRIVE, LITITZ, PA 17543 | 11/5/2009 | \$4,652.02 | |

| NAME AND ADDRESS OF CREDITOR | DATES OF PAYMENTS/ TRANSFERS | AMOUNT PAID OR VALUE OF TRANSFERS | AMOUNT STILL OWING |
|--|---------------------------------|---|-----------------------|
| WILLIS INSURANCE SERVICE OF CA 7250 REDWOOD BLVD., SUITE 300 NOVATO CA 94945 | 8/24/2009 | \$5,000.00 | \$33,345.00 |
| WILLIS INSURANCE SERVICE OF CA 7250 REDWOOD BLVD., SUITE 300 NOVATO CA 94945 | 9/10/2009 | \$44,450.00 | \$33,345.00 |
| WILLIS INSURANCE SERVICE OF CA 7250 REDWOOD BLVD., SUITE 300 NOVATO CA 94945 | 10/22/2009 | \$9,900.00 | \$33,345.00 |
| WINPRO INDUSTRIES 1238 E. PIUTE AVE PHOENIX AZ 85024 | 9/24/2009 | \$600.00 | |
| YOLO COUNTY AGRICULTURE DEPT. 70 COTTONWOOD STREET WOODLAND CA 95695 | 9/10/2009 | \$216.00 | \$180.00 |

None

○

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATES OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|---|-------------------------------|-------------|-----------------------|
| David Bensch, Board Member Bensch Realty Inc. 2708 Easa Place Bellmore, NY 11710 | Period 11/08 - 11/09 | \$25,000.00 | |
| Kenneth Shropshire, Board Member 7100 Wayne Avenue Philadelphia, PA 19119 | Period 11/08 - 11/09 | \$16,250.00 | |
| Ed McMillian, Board Member 105 N 3rd Street Suite 204 Greenville, IL 62246 | Period 11/08 - 11/09 | \$17,500.00 | |
| Steven Saunders, Board Member c/o Saunders Contructions 1760 Monrovia, Unit A-1 Costa Mesa, CA 92627 | Period 11/08 - 11/09 | \$16,500.00 | |
| Wesley Clark, Former Director 116 Ottenheimer Plaza Second Floor Little Rock, AR 72201 | Period 11/08 - 11/09 | \$12,500.00 | |
| James Lintzenich, Principal Accounting Officer 15179 Brolio Way Naples, FL 34110 or P.O. BOX 8298 Breckenridge, CO 80424 | Period 11/08 - 11/09 | \$19,000.00 | |
| Brad Edson, Former Chair Executive Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 11/08 - 11/09 | \$59,912.88 | |
| Olga Longan, Former Chief Financial Officer 22012 N. 36th Way Phoenix, AZ 85050 | Period 11/08 - 11/09 | \$70,000.00 | |
| William Cadigan, Vice President of Finance 1012 Laureldale Drive Lititz, PA 17543 | Period 11/08 - 11/09 | \$14,500.00 | |
| Margie Adelman, Former Vice President Business Development 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 11/10/08 - 12/31/08 | \$31,467.31 | |
| Eliseu Batista, Executive Vice President Latin America 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 1/1/09 - 11/10/09 | \$53,846.02 | |

| NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR | DATES OF PAYMENT | AMOUNT PAID | AMOUNT STILL OWING |
|---|-----------------------------|--------------|--------------------|
| Todd Crow , Former Chief Financial Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 11/08 - 11/09 | \$242,862.03 | |
| Bradley Edson , Former Chief Executive Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 11/08 - 11/09 | \$131,195.23 | |
| Bradley Edson , Former Chief Executive Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 1/1/09 - 11/10/09 | \$274,750.22 | |
| Leo Gingras , Chief Operations Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 11/08 - 11/09 | \$49,296.16 | |
| Leo Gingras , Chief Operations Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 1/1/09 - 11/10/09 | \$208,387.14 | |
| James Lintzenich , Principal Acct Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 1/1/09 - 11/10/09 | \$115,846.27 | |
| Olga Longan , Former Chief Financial Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 11/08 - 11/09 | \$44,230.75 | |
| Olga Longan , Former Chief Financial Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 1/1/09 - 11/10/09 | \$153,253.36 | |
| Kody Newland , SR VP Of Sales 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 11/08 - 11/09 | \$36,698.63 | |
| Kody Newland , SR VP Of Sales 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 1/1/09 - 11/10/09 | \$149,344.44 | |
| W John Short , Chief Executive Officer 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Period 1/1/09 - 11/10/09 | \$103,846.11 | |

4. Suits and administrative proceedings, executions, garnishments and attachments

None
○

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT AND CASE NUMBER | NATURE OF PROCEEDING | COURT OR AGENCY AND LOCATION | STATUS OR DISPOSITION |
|---|-------------------------------|--|-----------------------|
| In re: NutraCea Derivative Litigation CV2009-051495 | Shareholder derivative action | Superior Court | Ongoing |
| Burritt v Nutracea et. al. 2:09-cv-00406-FJM | Shareholder class action | US District Court- Arizona | Ongoing |
| Pensack v Nutracea et. al. 2:09-cv-00880-FJM | Shareholder class action | US District Court- Arizona | Ongoing |
| W.D. Manor v NutraPhoenix LLC et. al. CV2009-013957 | Mechanics lien | Superior Court- Maricopa Co Arizona | Ongoing |
| Halpern Capital Inc. vs Nutracea Inc. 09-04688CA06 | Financial advisory fees | Circuit Court-11th Judicial Circuit, Miami Dade Co, FL | Ongoing |
| Farmers Rice Milling Co Inc. v Nutracea 2:09-cv-01253-TLM-MEM | Warehouse lease | US District Court- Western District of Louisiana | Ongoing |

None
 b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED | DATE OF SEIZURE | DESCRIPTION AND VALUE OF PROPERTY |
|--|--------------------|---|
|--|--------------------|---|

5. Repossessions, foreclosures and returns

None
 List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR OR SELLER | DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN | DESCRIPTION AND VALUE OF PROPERTY |
|---|--|---|
|---|--|---|

6. Assignments and receiverships

None
 a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF ASSIGNEE | DATE OF ASSIGNMENT | TERMS OF ASSIGNMENT OR SETTLEMENT |
|---------------------------------|-----------------------|--------------------------------------|
|---------------------------------|-----------------------|--------------------------------------|

None
 b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CUSTODIAN | NAME AND LOCATION OF COURT CASE TITLE & NUMBER | DATE OF ORDER | DESCRIPTION AND VALUE OF PROPERTY |
|----------------------------------|---|---------------|---|
|----------------------------------|---|---------------|---|

7. Gifts

None
 List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF PERSON OR ORGANIZATION | RELATIONSHIP TO DEBTOR, IF ANY | DATE OF GIFT | DESCRIPTION AND VALUE OF GIFT |
|--|-----------------------------------|--------------|-------------------------------------|
|--|-----------------------------------|--------------|-------------------------------------|

8. LossesNone

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| DESCRIPTION AND VALUE OF PROPERTY | DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS | DATE OF LOSS |
|-----------------------------------|--|--------------|
|-----------------------------------|--|--------------|

9. Payments related to debt counseling or bankruptcyNone

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

| NAME AND ADDRESS OF PAYEE | DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|--|---|--|
| Forrester & Worth, PLLC 3636 N. Central Avenue, Suite 700, Phoenix, AZ 85012 | 10/15/2009 | \$10,000 |
| Forrester & Worth, PLLC 3636 N. Central Avenue, Suite 700, Phoenix, AZ 85012 | 11/6/2009 | \$130,000 |
| Caliber Advisors 1661 East Camelback Road, Suite 201, Phoenix, AZ 85016 | 10/21/2009 | \$20,000 |
| Caliber Advisors 1661 East Camelback Road, Suite 201, Phoenix, AZ 85016 | 11/2/2009 | \$29,540 |
| Caliber Advisors 1661 East Camelback Road, Suite 201, Phoenix, AZ 85016 | 11/4/2009 | \$20,100 |

10. Other transfersNone

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR | DATE | DATE PROPERTY WAS TRANSFERRED AND VALUE RECEIVED |
|--|------|--|
|--|------|--|

None

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

| NAME OF TRUST OR OTHER DEVICE | DATE(S) OF TRANSFER(S) | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY |
|-------------------------------|------------------------|---|
|-------------------------------|------------------------|---|

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF INSTITUTION | TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINANCIAL BALANCE | AMOUNT AND DATE OF SALE OR CLOSING |
|---|--|------------------------------------|
| Wells Fargo 100 West Washington Street 15th Floor, Phoenix, AZ 85003 | Investment 5770 | \$3.84 11/10/09 |
| Wells Fargo 100 West Washington Street 15th Floor, Phoenix, AZ 85003 | Checking 5788 | \$0 11/10/09 |
| Wells Fargo 100 West Washington Street 15th Floor, Phoenix, AZ 85003 | Checking 5796 | \$0 11/10/09 |
| Wells Fargo 100 West Washington Street 15th Floor, Phoenix, AZ 85003 | Checking 6936 | \$98.7 11/10/09 |
| Wells Fargo 100 West Washington Street 15th Floor, Phoenix, AZ 85003 | Checking 6936 | \$0 11/10/09 |
| Chase Bank 4401 East Camelback Road, Phoenix, AZ 85018 | Savings 9440 | \$377.45 11/10/09 |
| Chase Bank 4401 East Camelback Road, Phoenix, AZ 85018 | Checking 0869 | \$208.08 11/10/09 |

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY | NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY | DESCRIPTION OF CONTENTS | DATE OF TRANSFER OR SURRENDER, IF ANY |
|--|---|-------------------------|---------------------------------------|
|--|---|-------------------------|---------------------------------------|

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR | DATE OF SETOFF | AMOUNT OF SETOFF |
|------------------------------|----------------|------------------|
|------------------------------|----------------|------------------|

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

| NAME AND ADDRESS OF OWNER | DESCRIPTION AND VALUE OF PROPERTY | LOCATION OF PROPERTY |
|---------------------------|-----------------------------------|----------------------|
|---------------------------|-----------------------------------|----------------------|

15. Prior address of debtor

None
 If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

| ADDRESS | NAME USED | DATES OF OCCUPANCY |
|---|-----------|--------------------|
| 1261 Hawk's Flight Court El Dorado Hills, CA 95762 | NutraCea | pre 11/06 to 4/07 |

16. Spouses and Former Spouses

None
 If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of

any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None
 a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None
 b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

| SITE NAME AND ADDRESS | NAME AND ADDRESS OF GOVERNMENTAL UNIT | DATE OF NOTICE | ENVIRONMENTAL LAW |
|-----------------------|---------------------------------------|----------------|-------------------|
|-----------------------|---------------------------------------|----------------|-------------------|

None
 c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of businessNone
○

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|----------------------------|--|--|--|----------------------------|
| RiceX Company | 68-0412200 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 8/4/1998 |
| RiceX Nutrients, Inc | 68-0397535 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 8/9/2004 |
| Nutrastar Technologies Inc | 68-0445761 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 2/4/2000 |
| NutraGlo Incorporated | 43-1960638 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 4/5/2000 |
| Nutramercials, Inc | 26-0888871 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 12/12/2006 |
| Nutramercials, Inc | 26-0888871 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 12/12/2006 |
| Infomaxx, LLC | 20-8083718 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 12/1/2006 |
| Grainnovation, Inc | 62-1340914 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 5/1/2007 |
| NutraCea/Cura, LLC | 26-0851100 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 8/15/2007 |
| Grain Enhancement, LLC | 26-0451414 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 6/30/2007 |
| Rice Rx, LLC | 26-1644643 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 12/26/2007 |

| NAME | LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN | ADDRESS | NATURE OF BUSINESS | BEGINNING AND ENDING DATES |
|-----------------------|--|--|--|----------------------------|
| Rice Science, LLC | 26-1644685 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 12/26/2007 |
| Medan, LLC | 26-1809684 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 1/23/2008 |
| NutraPhoenix, LLC | 26-2233062 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 1/15/2008 |
| Nutra SA, LLC | 26-3258449 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 1/11/2008 |
| Nutracea Offshore LTD | 98-0609430 | 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | sale of stabilized rice bran and other derivatives | 2008 |

None
n b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None
o a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

| NAME AND ADDRESS | DATES SERVICES RENDERED |
|--|-------------------------|
| JoAnne Kline 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Prior to June 2009 |
| Daniel Beckett 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | June 2009 to present |

None
o b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

| NAME | ADDRESS | DATES SERVICES RENDERED |
|-------------|---|-------------------------|
| Perry Smith | 400 Capital Mall Suite 1200, Sacramento, CA 95814 | 2007 - Present |

None
n c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

- None
 d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None
 a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

| DATE OF INVENTORY | INVENTORY SUPERVISOR | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) |
|-------------------|----------------------|---|
| 6/30/09 | Dan Beckett | 1,079,813 |
| 9/30/09 | Dan Beckett | 927,351 |

- None
 b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS

21 . Current Partners, Officers, Directors and Shareholders

- None
 a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None
 b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|---|------------------------------------|--|
| W. John Short 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | CEO/President | |
| James Lintzenich 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Chief Accounting Officer | 1396411 Shares |
| Leo Gingras 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Chief Operating Officer | 3000 Shares |
| Kody Newland 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Senior Vice President of Sales | 26900 Shares |
| David Bensol 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Chairman of the Board and Director | 12535 Shares |
| Edward McMillan 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Director | 200 Shares |
| Steven Saunders 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Director | |

| NAME AND ADDRESS | TITLE | NATURE AND PERCENTAGE OF STOCK OWNERSHIP |
|---|------------------------------|--|
| Kenneth Shropshire 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Director | |
| Eliseu Batista 5090 N 40th Street, Suite 400 Phoenix, AZ 85018 | Executive VP - Latin America | |

22 . Former partners, officers, directors and shareholders

None
n a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

| NAME | ADDRESS | DATES OF WITHDRAWAL |
|------|---------|---------------------|
|------|---------|---------------------|

None
o b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

| NAME AND ADDRESS | TITLE | DATE OF TERMINATION |
|--|-----------------------------------|---------------------|
| Bradley Edson 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | CEO/President/Director | 3/9/2009 |
| Todd Crow 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Chief Financial Officer | 11/6/2008 |
| Olga Hernandez-Longan 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Chief Financial Officer | 7/9/2009 |
| Margie Adelman 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Secretary/Vice President of Sales | 11/11/2008 |
| Wesley Clark 5090 N 40th Street, Suite 400, Phoenix, AZ 85018 | Director | 10/19/2009 |

23 . Withdrawals from a partnership or distributions by a corporation

None
n If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

| NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR | DATE AND PURPOSE OF WITHDRAWAL | AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY |
|---|--------------------------------|--|
|---|--------------------------------|--|

24. Tax Consolidation Group.

None
o If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

| NAME OF PARENT CORPORATION | TAXPAYER-IDENTIFICATION NUMBER(EIN) |
|----------------------------|-------------------------------------|
| NutraCea | 87-0673375 |

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER(EIN)

* * * * *

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 11/25/2009

Signature /s/W. John Short

Print Name
and Title W. John Short
CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571