

In re NutraCea, a California Corporation,
Debtor

Case No. 2:09-bk-28817-CGC
(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H, W, J, or C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Petty Cash - 3512 E. Bench, Dillon, MT 59725		\$38.00
		Petty Cash - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$3,781.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Chase Checking Account		\$377.00
		Chase Collateral Account		\$4.00
		Chase Depository Account		\$208.00
		Escrow Account - Irgovel - US Bank		\$1,914,523.00
		Merrill Lynch Brokerage Account		\$879.00
		Wells Fargo Brokerage Account		\$2,845.00
		Wells Fargo Checking Account		\$26,959.00
		Wells Fargo Depository Account		\$0.00

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(Continuation Sheet)

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		Wells Fargo Medical Reimbursement		\$1,753.00
		Wells Fargo Merchant Account		\$655.00
		Wells Fargo Money Market Sweep		\$4.00
		Wells Fargo Restricted Cash		\$799,140.95
3. Security deposits with public utilities, telephone companies, landlords, and others.		Entergy Gulf States - Lake Charles Deposit 417 Pride Drive Hammond, LA 70401		\$2,250.00
		Rent deposit on Idaho office I.E.L Consulting, LLC 1901 Conant Ave Burley, ID 83318		\$150.00
		Sacks Tierney 4250 Drinkwater Blvd. Fourth Floor Scottsdale, AZ 85251		\$7,500.00
		Sacramento Southport (WSAC lease deposit) 915 L. Street Suite 1420 Sacramento, CA 95814		\$14,417.00
		Southwes Gas Corporation 10851 N. Black Canyon Hwy Phoenix, AZ 85029		\$25,800.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		AmRisc, LP Insurance - Real & Personal Property for Locations in Dillion ,Mt; Mermentau,La ; Iowa,La 20405 SH 249, Suite 430, Houston, TX 77070		\$0.00

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		Hartford Steam Boiler Insurance Insurance - Boilers & Machinery @ West Sacramento, Dillion & Texas PO Box 61509, King of Prussia, PA 19406-0909		\$0.00
		Prepaid Insurance		\$137,020.00
		Travelers Insurance - Automobile - Light Trucks & Trailers 1 Town Square, Hartford, CT 06183		\$0.00
		Travelers Insurance - Excess Liability - All locations and operations 1 Town Square, Hartford, CT 06183		\$0.00
		Travelers Insurance - Real and Personal property - All other locations & Commercial GL - All locations and operations 1 Town Square, Hartford, CT 06183		\$0.00
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.		Investment in Grain Enhancement - 47.5% - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$55,102.00
		Investment in Nutra SA - 100% - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$15,123,363.00
		Investment in NutraCea Offshore - 100% - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$154,762.00
		Investment in NutraCea/Cura - 90% - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$41,163.00
		Investment in NutraPharma - 85% - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$54,049.00

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		Investment in NutraPhoenix - 100% - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$12,746,497.00
		Investment in Rice RX - 50% - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$139,470.00
		Investment in Rice Science - 80% - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$400,366.00
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Trade Accounts Receivable		\$1,641,543.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Accrued Interest Receivable		\$3,302.00
		Notes Receivable		\$3,186,438.00
		Prepaid Expenses		\$241,320.00
		Prepaid Financing Costs		\$0.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		A method for treating diabetes, hyperglycemia and hyprglycemia--Korea		\$153,630.00
		Diabetic food kit comprising enzyme treated stabilized rice bran derivative--India		\$5,704.48

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		Method for treating hypercholesterolemia, hyperlipidemia and atherosclerosis		\$200,703.31
		Method for treating hypercholesterolemia, hyperlipidemia and atherosclerosis		\$200,703.31
		Method for treating hypercholesterolemia, hyperlipidemia and atherosclerosis		\$200,703.31
		Method for treating hypercholesterolemia, hyperlipidemia and atherosclerosis		\$200,703.31
		Methods for treating joint inflammation, pain and loss of mobility		\$241,600.07
		Methods for treating joint inflammation, pain and loss of mobility--Australia		\$148,631.87
		Patents - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$1,635,116.00
		Patents in Progress - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$276,840.00
		Process for obtaining micronutrient enriched rice bran oil--Argentina		\$143,151.81
		Process for obtaining micronutrient enriched rice bran oil		\$139,126.20
		Production of Beta-Glucan and Beta-Glucan Product		\$8,970.43
		Supportive Therapy for diabetes, hyperglycemia and hyprglycemia		\$158,632.83
		Supportive Therapy for diabetes, hyperglycemia and hyprglycemia--Australia		\$153,630.07
		Supportive Therapy for diabetes, hyperglycemia and hyprglycemia--Canada		\$153,630.07
		Supportive Therapy for diabetes, hyperglycemia and hyprglycemia--Mexico		\$153,630.07
		Supportive Therapy for diabetes, hyperglycemia and hyprglycemia--New Zealand		\$153,630.07
		Supportive Therapy for diabetes, hyperglycemia and hyprglycemia--Singapore		\$153,630.07
23. Licenses, franchises, and other general intangibles. Give particulars.		Goodwill - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$353,761.00
		Intangible Asset - FRC Customer List - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$2,348,648.00
		Intangible Asset - Natural Glo - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$1,883,305.00
		Intangible Asset - Others - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$108,727.00

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24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Capitalized Software Development - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$531,058.00
		CIP - Machinery and Equipment - 4502 W. Monterosa Street, Phoenix, AZ 85031		\$1,519,286.00
		Computers - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$61,037.00
		Furniture and Fixtures - 3512 E. Bench, Dillon, MT 59725		\$360.00
		Furniture and Fixtures - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$1,594,381.00
		Furniture and Fixtures - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$32,689.00
		Furniture and Fixtures - 6029 Joe Spears Road, Iowa, LA 70647		\$3,182.00
		Furniture and Fixtures - P.O. Box 446, 170 S. 13th Street, Mermentau, LA 70556		\$455.00
		Software - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$120,633.00
29. Machinery, fixtures, equipment, and supplies used in business.		CIP - Machinery and Equipment - 5090 North 40th Street, Suite 400, Phoenix, AZ 85018		\$1,108,444.00
		Machinery and Equipment		\$1,786,630.00
		Machinery and Equipment - 2928 Ramco Street, Suite 120, West Sacramento, CA 95691		\$40,521.00
		Machinery and Equipment - 3512 E. Bench, Dillon, MT 59725		\$1,883,074.00
		Machinery and Equipment - 4502 W. Monterosa Street, Phoenix, AZ 85031		\$3,039,500.00

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		Machinery and Equipment - 6029 Joe Spears Road, Iowa, LA 70647		\$2,588,874.00
		Machinery and Equipment - Lab		\$156,516.00
		Machinery and Equipment - P.O. Box 446, 170 S. 13th Street, Mermentau, LA 70556		\$1,284,433.00
		Machinery and Equipment - PO Box 990, 1603 Old Hwy 99 West, Arbuckle, CA 95912		\$24,390.00
30. Inventory.		Finished Goods - 100 Mill Street, P.O. Box 29, Jonestown, MS 38639-0029		\$8,868.00
		Finished Goods - 2224 Industrial Blvd., West Sacramento, CA 95691		\$26,148.00
		Finished Goods - 2928 Ramco Street, Suite 120, West Sacramento, CA 95691		\$280,155.00
		Finished Goods - 3512 E. Bench, Dillon, MT 59725		\$22,948.00
		Finished Goods - 4502 W. Monterosa Street, Phoenix, AZ 85031		\$106,662.00
		Finished Goods - 6029 Joe Spears Road, Iowa, LA 70647		\$5,784.00
		Finished Goods - Co-Packers		\$68,318.00
		Finished Goods - P.O. Box 446, 170 S. 13th Street, Mermentau, LA 70556		\$235.00
		Inventory Overhead		\$652,852.00
		Packaging - 100 Mill Street, P.O. Box 29, Jonestown, MS 38639-0029		\$22,655.00
		Packaging - 2224 Industrial Blvd., West Sacramento, CA 95691		\$16,520.00
		Packaging - 2928 Ramco Street, Suite 120, West Sacramento, CA 95691		\$200,445.00
		Packaging - 3512 E. Bench, Dillon, MT 59725		\$37,771.00
		Packaging - 4502 W. Monterosa Street, Phoenix, AZ 85031		\$6,036.00
		Packaging - 6029 Joe Spears Road, Iowa, LA 70647		\$109,311.00
		Packaging - Co-Packers		\$3,981.00
		Packaging - P.O. Box 446, 170 S. 13th Street, Mermentau, LA 70556		\$37,064.00

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		Packaging - PGP		\$0.00
		Packaging - PO Box 990, 1603 Old Hwy 99 West, Arbuckle, CA 95912		\$2,596.00
		Raw Materials - 100 Mill Street, P.O. Box 29, Jonestown, MS 38639-0029		\$9,475.00
		Raw Materials - 2224 Industrial Blvd., West Sacramento, CA 95691		\$2,848.00
		Raw Materials - 2928 Ramco Street, Suite 120, West Sacramento, CA 95691		\$5,854.00
		Raw Materials - 3512 E. Bench, Dillon, MT 59725		\$207,492.00
		Raw Materials - 4502 W. Monterosa Street, Phoenix, AZ 85031		\$11,153.00
		Raw Materials - P.O. Box 446, 170 S. 13th Street, Mermentau, LA 70556		\$146.00
		Raw Materials - PGP		\$1,848.00
		Raw Materials - PO Box 990, 1603 Old Hwy 99 West, Arbuckle, CA 95912		
		WIP - 6029 Joe Spears Road, Iowa, LA 70647		\$51,559.00
		WIP - Co-Packers		\$5,062.00
		WIP - PGP		\$1,093.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Vqcr' \$63,582,829.23

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)