

# United States Bankruptcy Court

District Of Arizona

In re NutraCea, a California Corporation

Debtor

Case No. 2:09-bk-28817-CGC

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
Real Property	YES	1	\$12,692,993.00		
Personal Property	YES	8	\$63,582,829.23		
Property Claimed as Exempt	YES	1			
Creditors Holding Secured Claims	YES	1		\$3,565,929.75	
Creditors Holding Unsecured Priority Claims	YES	3		\$40,226.00	
Creditors Holding Unsecured Nonpriority Claims	YES	64		\$10,797,168.29	
Executory Contracts and Unexpired Leases	YES	3			
Codebtors	YES	1			
Current Income of Individual Debtor(s)	NO	0			
Current Expenditures of Individual Debtor(s)	NO	0			
<b>TOTAL</b>		82	\$76,275,822.23	\$14,403,324.04	