

1 Alisa C. Lacey (#010571)
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8 Attorneys for Debtor and Debtor-in-Possession

9 **IN THE UNITED STATES BANKRUPTCY COURT**
10 **FOR THE DISTRICT OF ARIZONA**

11 In re
12 OMEGA DEFENSE SYSTEMS, INC.,
13 Debtor.

Chapter 11

Case No. 2:08-bk-13372-CGC

14 **VERIFIED STATEMENT OF ALISA C.**
15 **LACEY PURSUANT TO FED. R. BANKR. P.**
16 **2014 AND 2016 AND 11 U.S.C. § 327 IN**
17 **SUPPORT OF APPLICATION FOR**
18 **SUBSTITUTION AND EMPLOYMENT OF**
19 **COUNSEL FOR DEBTOR AND DEBTOR-IN-**
20 **POSSESSION**

21 **Hearing Date:**
22 **Hearing Time:**
23 **Location:**

24 **Courtroom #601**
25 **230 N First Ave**
26 **Phoenix AZ 85003**

27 STATE OF ARIZONA)
28) ss.
County of Maricopa)

Alisa C. Lacey, being duly sworn upon her oath, deposes and states as follows:

1. I am a member of the law firm of Stinson Morrison Hecker LLP ("SMH") located at 1850 North Central Avenue, Suite 2100, Phoenix, Arizona 85004-4584, and am duly licensed to practice law in the State of Arizona and the District of Arizona.

2. Omega wishes to employ SMH to serve as attorneys for Omega, under the terms and conditions set forth in the Application for Substitution and Employment of Counsel for Debtor and Debtor-in-Possession ("Application") filed concurrently herewith.

1 3. Neither I nor my firm has any agreements with any other entity with respect to
2 compensation received by SMH pursuant to SMH's agreement with Omega.

3 4. Neither I nor any member of the firm holds an interest adverse to Omega, its related
4 entities, any creditors in this case, the United States Trustee, or any person employed in the Office of
5 the United States Trustee, except as specifically noted below: None currently known.

6 5. Omega has paid SMH a retainer of \$20,000.00 for services to be rendered in the case.

7 6. As is set forth in the Application, other members of SMH and I will be performing legal
8 services for Omega, which include: (1) analysis of Omega's financial situation and rendering advice
9 to Omega; (2) preparation and filing of any additional or amended Bankruptcy Schedules, Statement
10 of Financial Affairs, applications, answers, orders or other legal papers; (3) representation of Omega
11 at meetings of creditors and hearings; (4) representation of Omega in adversary proceedings and
12 other contested bankruptcy matters; and (5) negotiations with secured creditors.

13 7. The hourly rates normally charged for attorneys range from \$190.00 to \$650.00 and for
14 paralegals and other legal assistants from \$95 to \$190. My hourly rate for this particular file is
15 \$450.00 per hour. These hourly rates are subject to periodic adjustments to reflect economic and
16 other conditions, and with respect to those below the level of shareholder, to reflect their increased
17 experience and expertise in this area of law. SMH will make periodic applications for interim
18 compensation and if, at the completion of the case the results merit it, SMH may make application to
19 the Court for the allowance of a premium above the designated hourly rates.

20 8. I declare under penalty of perjury that the foregoing is true and correct

21
22
23 By: /s/ Alisa C. Lacey (#010571)
 Alisa C. Lacey

24 On this 2nd day of April 2009, before me personally appeared Alisa C. Lacey, whom I know
25 personally and whose identity was proved to me on the basis of satisfactory evidence to be the person
26 whose name is subscribed to this document, and who acknowledged that she signed the above
27 document.
28

1 /s/ Rebecca J. McGee

Notary Public

2 My Commission Expires:

3 October 18, 2009

4
5 COPY of the foregoing sent this 2nd day of
6 April 2009, to:

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20
21 /s/ Rebecca J. McGee